SAFEGUARDING AND PRESERVATION OF THE BIODIVERSITY OF THE RICE GENEPOOL



FINAL REPORT

Introduction

This final report summarizes the activities conducted under the three main components of the project:

- I. Collection and ex situ conservation of wild and cultivated rices.
- II. On-farm management of traditional rice varieties.
- III. Strengthening germplasm conservation by National Agricultural Research Systems (NARS) and Non-Governmental Organizations/Farmer Organizations (NGOs/FOs).

Annual reports for the year 1994-1999 have already been submitted to the Swiss Agency for Development and Cooperation (SDC), with the approval of the Project Steering Committee. These annual reports contain the details of activities under each of the project components, and are attached to this report for reference. The section about on-farm conservation is more detailed given the policy implications of the research.

Project Scope and Implementation

Following approval of the project by the SDC in November 1993, two planning workshops were held at IRRI in early 1994:

- <u>Discussion Workshop on On-Farm Conservation of Crop Genetic Resources</u> (February 24-26, 1994).
- 5-Year Action Plan Meeting (February 28-March 3, 1994).

These workshops developed the broad scope of the proposed on-farm conservation research, and the scale of germplasm collecting and training efforts that would be required to sustain the genetic conservation activities of the NARS.

Collecting rice varieties and wild species was carried out in 22 countries (<u>Table 1</u>). Most of the Asian countries that sent representatives to the Action Plan Meeting did develop active programs over the life of the project. Three countries – China, India, and Sri Lanka – undertook no collecting activities because these had already been largely accomplished.

In Sub-Saharan Africa, the decision was taken to support national activities in many of the Southern African Development Council (SADC) region countries through the SADC Plant Genetic Resources (SPGRC) based in Lusaka, Zambia. SPGRC provided administrative and

accounting support to Botswana, Swaziland, Tanzania, Zambia, and Zimbabwe. Mozambique and Namibia received funding directly, and also accounted for expenditures independently from SPGRC. Through the Sub-Saharan Africa Regional Office of the International Plant Genetic Resources (IPGRI), collecting was supported in Uganda and Kenya, and an IPGRI staff member, Mr. Dan Kiambi, participated in collecting missions in these countries as well as some of the SADC countries.

In Latin America and the Caribbean, it was originally envisaged that collecting could be coordinated through the International Center for Tropical Agriculture (CIAT) in Colombia. This approach was never developed further. Discussions were held with officials of the National Center for Genetic Resources and Biotechnology (CENARGEN) in Brasilia, Brazil, but the necessary Memorandum of Agreement/Understanding between EMBRAPA/CENARGEN and IRRI was never concluded. It should be pointed out that the successful conclusion of these discussions was probably affected by the international negotiations over access to and use of germplasm under the Convention on Biological Diversity, and the revision of the FAO International Undertaking. However, extensive collecting was carried out in Costa Rica.

Participation by NGOs in the planning phase was limited, as has been their involvement throughout the project. A farmers' group representative did participate in the Discussion Workshop on On-Farm Conservation, but at the national level in several countries there has been more NGO participation in collecting and training, although not really significant. IRRI has assisted the Philippines-based NGO SEARICE (South East Asian Research Institute for Community Education) in the drying and packing of rice seeds for medium-term conservation in the genebank at the Philippine Rice Research Institute (PhilRice).

With the secondment to IRRI of a population geneticist, Dr. Jean-Louis Pham, from the French research organization ORSTOM (now IRD), and the recruitment of a social anthropologist, the research about on-farm conservation was initiated in 1995. Research partnerships and sites were established in three countries:

Country	Partners	Research sites
India	Indira Gandhi Agricultural University, Raipur, and National Bureau of Plant Genetic Resources (NBPGR), New Delhi	Bastar Plateau, Madhya Pradesh
Philippines	PhilRice	Cagayan Valley, northern Luzon
Vietnam	Huê University of Agriculture and Forestry	Region of Huê

The project achievements for the three components are described in separate sections, and brief analyses of impact and monitoring are also presented.

Project Component I. Collection and ex situ conservation of wild and cultivated rices

One hundred and sixty-five collecting missions (and additional collecting activities by extension workers in remote areas not reported as formal collecting missions) were carried out in 22 countries from 1995-2000 (Table 1). The trips lasted from just a few days to several weeks.

A total of 24,718 samples of *Oryza sativa* was collected, and 2,416 samples of 16 *Oryza* species, weedy types and mutative hybrids, and some unclassified samples; there were samples of at least four species from three related genera (<u>Tables 2</u> and <u>3</u>). A complete breakdown of the samples by species at the time of preparation of this final report requires further inputs from national partners.

Over 80% of the cultivated rice samples and 68% of the wild rice samples have already been sent to the International Rice Genebank (IRG) at IRRI for long-term conservation (<u>Table 4</u>). Cambodia and the Lao PDR also took the opportunity to send some previously-collected germplasm samples not already duplicated in the IRG, so there is not a complete congruence between the figures in <u>Tables 2</u> and 4.

The collecting effort in the Lao PDR was particularly impressive, with more than 13,000 samples of cultivated and wild rice now safely conserved in the local genebank and in the IRG. The collecting activities in sub-Saharan Africa focused almost entirely on wild species, and in general the number of samples collected was not high. The resource investment to collect this material was quite high but realistic given the somewhat sparse geographical distribution of the species populations, and the difficulties in collecting. NARS observations on constraints to collecting are listed in Table 5.

Observations by national program personnel on genetic erosion and germplasm collection are presented in <u>Appendices I</u> and <u>II</u>, respectively. Some observations on indigenous knowledge are presented in <u>Appendix III</u>.

Project Component II. On-Farm Management of Traditional Rice Varieties

This section presents the main results and conclusions of the IRRI-coordinated research project for on farm-conservation of rice diversity in the Philippines, in Central Vietnam and in India. It presents how the project was designed, the main results it has achieved, and their implications for the on-farm conservation of rice genetic resources, as well as recommendations on the role that a research institution like IRRI can play in this area in partnership with other stakeholders.

Objectives and implementation of the project

In 1994, IRRI organized a think-tank workshop on the on-farm conservation of genetic resources. The participants agreed on the need to develop the scientific basis for on-farm conservation. The philosophy of the IRRI-coordinated project was presented in a position paper (Bellon et al., 1997). As with the conclusions of the workshop, we have consistently argued that although onfarm conservation of genetic resources was strongly advocated in international forums, there was limited understanding of what this approach really meant. We concluded that more research should be conducted to understand farmers' management of crop diversity and its genetic consequences. This was especially true in the case of rice for which very limited knowledge was available. Therefore, the IRRI-coordinated project was designed as a research project, not as an implementation project.

The objectives of the project were defined (Pham et al., 1996):

- to increase knowledge on farmers' management of rice diversity, the factors that influence it, and its genetic implications;
- to identify strategies to involve farmers' managed systems in the overall conservation of rice genetic resources.

Identification of study sites and partnerships

Rice is cultivated in four main different agroecosystems: the flood-prone ecosystem, the irrigated lowland, the rainfed-lowland and the rainfed-upland ecosystems. One of the first steps in the project was to identify the ecosystem on which to focus our efforts. The flood-prone ecosystem was too marginal to be the main focus of a project aiming at methodological outputs—although obviously not marginal for farmers who grow flood-prone rice. The irrigated system has been the main target for development of modern varieties, and these have largely displaced traditional ones. The restoration of genetic diversity in the irrigated ecosystem is a valid objective, but much beyond the purpose of on-farm conservation. We did not give priority to the upland ecosystem, although the genetic diversity of traditional upland varieties is well known. Even though traditional varieties are the most important in the upland ecosystem due to the limited impact of modern varieties, this was not chosen because the process of loss of rice diversity is not associated with the substitution of traditional by modern varieties, but by a changes in land use or the substitution of rice by other crops.

Finally, the rainfed lowland ecosystem is where we dedicated most of our efforts. This ecosystem is important in terms of area, production, and number of farmers. Rainfed lowland rice makes up 25 percent of the world's harvested rice area and 17 percent of world production. The impact of modern varieties has not been as strong as in the irrigated ecosystem—one reason being that conventional breeding is not as efficient in unfavorable and heterogeneous environments as in favorable and homogenous ones. The coexistence of traditional and modern varieties makes this ecosystem the most promising for on-farm conservation. However, we also included the upland and irrigated ecosystems for a broad assessment of farmers' management of diversity and genetic diversity among the three major rice ecosystems in the Philippines and Vietnam.

Other selection criteria were related to the possibility of comparing the effect of several factors on genetic diversity and its management, based on the theoretical planning framework shown in Fig. 1. These factors included market integration, ethnic identity and environmental heterogeneity (Table 6). Other factors were eventually incorporated into the research plan but in

the planning stages only these were considered in site selection.

A general workplan was elaborated in June 1995 (Bellon and Pham, 1995), circulated within IRRI, sent for comments to the members of Project Steering Committee, and finally endorsed by that committee in December 1995. This workplan served as a framework for the three specific country-based work plans developed with national partners in the selected countries.

The identification of country and study sites came from a pragmatic combination of possible partnerships and scientific opportunities. Exploration trips were made and discussions were conducted with potential NARS partners. This resulted in the choice of three study countries and sites: India (Bastar Plateau, Madhya Pradesh), Vietnam (Huê Province, central Vietnam), and the Philippines (Cagayan Valley, northern Luzon). These sites represent a broad cross section of rainfed lowland and upland farming systems, with a wide divergence in agricultural, policy, and economic conditions.

Partnerships were developed with research institutions and also with the institutions in charge of rice genetic resources in the study countries (Fig. 2). The research partners were the Indira Gandhi Agricultural University (IGAU-IGKVV, Raipur, Madhya Pradesh) and the National Bureau of Plant Genetic Resources (New Delhi), the Huê University of Agriculture and Forestry (HUAF), and the Philippine Rice Research Institute (PhilRice). The Vietnam Agricultural Science Institute (responsible for rice genetic resources in Vietnam) did not participate in the research activities.

The Cagayan valley is in the north of the island of Luzon in the Philippines. The agroecological conditions there are generally diverse, although the overall condition is one of marginal lands within a variable environment. In our study area of the rainfed-lowland rice, the most common land types are the *drought and submergence*, *submergence prone*, or *drought prone* environments. The favorable land types are infrequent. It is a typhoon- and flood-prone region. Tuguegarao is the capital of the Cagayan province. The local network of roads is not sufficient to allow an easy access to all villages known as *barangays*. However, the region is easily accessible by road or air.

The region of Huê, in central Vietnam, is narrow walled with mountain chains to the west along the Lao border, and flushed with sandy areas on the eastern coastline. • The narrow coastal plains are the food supply area of the whole region. Most of land, often irrigated, is used for rice. The coastal sandy ridge occupies a rather large area and plays an important role in agricultural production and ecosystem conservation. Because of its rainfed condition, sandy soils with poor water holding capacity, salinity and pest pressures, the yields of rice and other crops (such as sweet potato, groundnut sesame, cucumber, chili, beans) are low. • • In between the two major economic poles of Vietnam—Hanoi and Ho Chi Minh City—central Vietnam has not benefited from the same economic development. Its isolation is decreasing however, as air and road connections with the other parts of the country improve.

In the state of Madhya Pradesh in central eastern India, the study region of Chhatisgarh was represented by two selected districts, Raipur and Bastar. The Raipur district is very near the regional capital city of Raipur whereas Bastar is rather distant (more than 300 km). Among all our study sites, Bastar was by far the most isolated, and the least affected by Green Revolution technologies. • Both areas have irrigated and rainfed rice agriculture, although in different proportions. The net sown area for rice in Raipur is 946,000 hectares, of which 425,000 ha (44.8%) are irrigated. Bastar has a total sown area of 841,000 ha, of which 25,000 ha (2.9%) are irrigated. These figures have not significantly changed in the past 10 years. The presence of irrigation also has an impact on the productivity of rice land. The average productivity in Bastar is approximately 1 t ha⁻¹, and 1.5 t ha⁻¹ in Raipur. It is evident that rainfed rice agriculture is important in both the Raipur and Bastar areas, although irrigation, while critical in Raipur, • is insignificant in Bastar where drought is the main constraint to rice cultivation.

Multidisciplinarity

The theoretical planning framework (Fig. 1) stressed the need to develop a multidisciplinary

approach. The IRRI research team consisted of a population geneticist (Jean-Louis Pham, project team leader, seconded from IRD, formerly ORSTOM) from May 1995-July 2000, and an anthropologist (Mauricio Bellon from March 1995-February 1997, and Stephen Morin from March 1997-June 1999), supported by three assistants (seed collection and field studies, molecular markers, social sciences). This mixture of biological and social sciences was extended to the partnerships developed in the study countries, as NARS counterparts were identified in both areas (Table 7). In all, a dozen NARS scientists participated significantly in the project, and a number of others contributed at a more limited level. Also, extension personnel were largely involved in the identification of study villages and in establishing contacts with farmers and village officials. • A by-product of the project was to build associations between scientists within collaborating NARS from disciplines that seldom collaborate. In May 1999, the project workshop organized at IRRI provided an additional opportunity to develop links among NARS scientists. •

Methods were chosen based on the objectives of the research, their cost-effectiveness, and available personnel at IRRI and NARS to conduct the research. The methodologies used during the project included:

- socioeconomic surveys;
- questionnaires on farmers' management of diversity;
- anthropological methods, including semi-structured and unstructured interviews;
- field seed collections;
- surveys for biotic constraints;
- molecular marker analyses (isozymes, microsatellites);
- field trials.

On-farm conservation: a complement to ex situ conservation of rice genetic resources

Depending on which stakeholders are affected, on-farm conservation may aim at different objectives. In all cases, however, the starting point should be an assessment of the actual genetic diversity that farmers maintain, how and why a population evolves, and how diversity is perceived and managed by farmers. The ultimate aim must be a link between farmers' conceptualization and decision-making regarding diversity and the actual genetic effect of these behaviors.

Diversity assessment

Germplasm collection. The seed collecting activities led to collections of local rice germplasm which are now maintained by the national programs (Table 8). These collections are absolutely unique because of the effort made to collect a sample of all the varieties cultivated by all the households in the study. Thus, it was possible to capture the diversity at the village or region of a given variety name.

Distribution of variety names. Although it does not necessarily reflect the actual genetic diversity, the number of names is a basic indicator for on-farm conservation, as names reflect the units of seed management by farmers. The richness of variety names was obvious at all study sites in the rainfed-lowland ecosystem (Table 9). This demonstrates that farmers still maintain a sizeable diversity of rice varieties, even in agroecosystems in the midst of economic and technological changes (Philippines, Vietnam). In India, the Bastar Plateau is a much more isolated environment where farmers maintain an enormous diversity (more than 100 variety names in 8 villages).

In the Philippines and in Vietnam, the number of varieties maintained at the village level was relatively low. The consequence for genetic conservation strategies is that it would not make sense to develop projects based on a small number of villages. On-farm conservation plans in central Vietnam and in the Cagayan Valley must involve several villages distributed across the target agroecosystem.

We paid particular attention to the distributions of variety names across villages, and to methods to represent them. The categorization of varieties into local and widespread varieties, and frequent and rare varieties can help in designing the conservation priorities (Fig. 3). Also, the shape of the accumulation curves of variety names frequencies facilitates comparison of the distribution of diversity across countries (Fig. 4). While Indian sites appear immediately to be the most diverse, as well with the lowest impact of modern varieties, diversity in the Philippines appears much less balanced than in Vietnam because of the predominance of a small number of varieties. An important conclusion however, is the ability of rice agroecosystems to retain what can be called residual diversity. Besides the most frequent varieties, infrequent or rare varieties may represent an important source of *in situ* diversity.

Molecular diversity. Molecular markers are objective indicators of genetic diversity. ● As such, they can provide arguments for the conservation of particular group of varieties, and inform policy-makers on the genetic consequences of changes in the varietal landscape in agroecosystems. In this respect the respective contribution of traditional and modern varieties to genetic diversity was a key question that we illustrate with the case of Vietnam.

Table 10 shows that in a given ecosystem, the relative contributions of traditional and modern varieties are quantitatively surprisingly similar. The specific contribution of each category of varieties must considered however. Fig. 5 shows that if one considers the allelic diversity for microsatellites, traditional varieties bring alleles that are not found in the modern varieties, particularly in the case where only the most frequent varieties would be conserved by farmers. This does not mean that modern varieties should not be considered an important component of the genetic landscape. Modern varieties also contribute genetic diversity that is not contributed by traditional varieties. In particular one should pay attention to the fact that old modern varieties—almost considered traditional varieties by Vietnamese farmers—are as threatened as the local landraces.

Clearly, the debate is not about promoting modern or traditional varieties because they are modern or traditional. It is about managing and conserving diversity in agroecosystems, whether the diversity comes from traditional or modern varieties.

Not only genetic studies played a role in this assessment. In the Cagayan Valley, anthropological studies showed that farmers conceptualize and manage groups of varieties, rather than individual varieties (Morin *et al.*, 1998, <u>Fig. 6</u>). Each of these functional groups fits a particular niche in terms of use. These groups were broadly consistent with those identified from genetic analyses:

- The group of glutinous varieties. These varieties all share the fundamental characteristic of being glutinous varieties. The grains are sticky when cooked. In the Cagayan Valley, glutinous varieties are used for special cakes and sweets.
- The group of short growth duration varieties. This group includes varieties that mature in a relatively short period, usually from between 90 to 130 days. The members of the short duration cluster are all modern varieties. Short duration is a characteristic that is valued by farmers because it allows multiple crops per season.
- The long duration group varieties. Long duration varieties mature in more than 130 days. The group is characterized by traditional varieties. It is possible to further classify the long duration group by recognizing that a major subgroup is the Wagwag types.

The conclusion from this therefore is site-specific management of diversity. Not all varieties, or sets of varieties, have the same value in terms of contribution to the overall diversity and its function. Some varieties may bring specific alleles. Others may be associated with a set of agronomic practices and local knowledge, that are more important in the long term for the conservation of diversity in agroecosystems than varieties themselves. Therefore, the role of research institutions is to assess existing diversity through different approaches and identify its components.

A good example of this approach is provided by the Wagwag varieties found in the Cagayan

Valley. First, these varieties bring a specific contribution to the genetic diversity, as shown by DNA marker analyses (Figs. 7 and 8). Second, they play a particular role in terms of functional diversity. They occupy a particular niche in the economic and agroecological environment compared to other varieties managed by farmers because of their high grain quality and their photosensitivity.

Main factors that affect genetic diversity

Agricultural intensification plays a role in the reduction of genetic diversity. In the Cagayan Valley, a differential impact of modern varieties was observed from the upland to the irrigated lowland ecosystem from a survey of 16 households (4 villages/ecosystem, 4 households/village) by ecosystem (Bellon *et al.*, 1998). The ratio of modern to traditional varieties was 24:61, 20:19 and 43:5 in the rainfed upland, rainfed lowland and irrigated ecosystems, respectively. The analysis of the genetic polymorphism at 16 isozyme loci of 149 accessions of traditional and modern varieties showed that a gradient of genetic diversity was also observed, as the Nei's heterozygosity index was 0.25 in the upland, 0.21 in the rainfed lowland and 0.15 in the irrigated ecosystem.

No clear differences were observed between market-integrated and market-isolated villages in terms of number of varieties maintained on-farm or impact of modern varieties whether in Vietnam, Philippines or India. Obviously, this does not mean that socioeconomic conditions do not matter. At the household level, farmers' economic status determines their access to land, and thus influences their range of options. As shown in Fig. 9, the landholding size of Indian farmers is a limiting condition to the use of diversity. It does not imply that farmers with large landholdings grow more varieties, but that farmers with a small landholding—which in Bastar means fewer and therefore less diverse plots—do not grow many varieties. At the other end of the scale, the low level of diversity maintained by farmers with large landholdings reflects the fact they usually own more favorable land.

At the village or district level, socioeconomic conditions matter when they have an impact on rice environment. As we will show later, the development of irrigation is a major factor that affects the use of diversity by farmers. Within a given ecosystem, environmental conditions are the basic factor that influences the level of diversity on-farm. Adverse and heterogeneous biotic and abiotic conditions (rainfed-lowland ecosystem) promote the use of a various set of varieties, most of them being traditional varieties, by farmers:

- in eastern India, our studies clearly demonstrated that farmers manage a pool of varieties to match agroecological conditions and reduce risk and optimize resource use (Morin et al., 1999). Most specific varieties, i.e. varieties used in a limited numbers of agronomic conditions, are found in the marginal environments; environment imposes variety choice. In marginal situations farmers reduce risk by planting low yielding varieties suited to the prevailing environmental conditions, e.g., tall varieties in gabhar situation and short duration varieties in tikra (Fig. 10). In more favorable situations farmers are more flexible in their variety choice.
- in central Vietnam, only nine varieties out of 77 are common to the inland and coastal ecosystems. The adverse conditions in the coastal ecosystem determine the continuous cultivation of local varieties tolerant to abiotic stresses (Fig. 11). Among the 54 accessions tested for salinity tolerance, two were found of equal or better tolerance than the best control lines (*Pokali*) and can be useful germplasm for breeding purposes.

Dynamic conservation

A major question about on-farm conservation is its potential to preserve the dynamic processes of genetic evolution. Although variety mixtures are not intentionally planted as often in the rainfed lowland as in the upland ecosystem, genetic polymorphism was observed in a number of the variety populations in India and the Philippines, indicating that conditions are met to promote genetic recombination, and therefore genetic changes. Indeed, controlled experiments at IRRI suggested that outcrossing occurs preferentially between plants in the same plot, rather than

between plots (Reaño and Pham, 1998).

In the Cagayan Valley, genetic analyses demonstrated that some landraces include very different genotypes while other landraces are specific, well-defined genetic entities. This has important consequences both for *in situ* and *ex situ* conservation strategies, as targeted varieties may not be correctly sampled with a single accession. The analyses also showed slight genetic differences among collections with the same modern variety name (Figs. 12a and 12b). Comparison of the farmers' varieties with those derived from breeders' seed also indicated a divergence between the two samples. These results indicate a high degree of outcrossing among farmers varieties and/or the misnaming of several varieties (Sebastian *et al.*, 1998).

In India, we studied the genetic variation within two popular traditional varieties *Safri* and *Sathka*. In both cases, a large intravarietal variation was observed, indicating that not all *Safri* or *Sathka* samples are identical. Several factors have brought about this variation. Misnaming of varieties by farmers is only one of the factors, that could account for extreme differences. For both *Sathka* and *Safri*, one dominant genotype or cluster can be identified, that can serve as the reference cluster. The molecular characterization of the variety group *Sathka* showed that accessions originating from the same village tend to cluster together (Fig. 13). It suggests they result from local processes of genetic differentiation. This is supported by the results from agromorphological characterization.

Thus, it appears that farmers' management of rice diversity is a dynamic process with associated genetic changes. It suggests that in some locations, even after thousands of years of cultivation, the contribution of traditional management of rice diversity to the evolution of the crop is still considerable.

Two approaches to on-farm conservation

Here, we give examples that link the reasons why farmers maintain, discard or lose diversity, and a given on-farm conservation strategy. We believe that most, if not all, on-farm conservation strategies can be categorized under two main principles.

1. Make diversity a viable option to farmers

There is general consensus that farmers are not conservationists in nature, but are conservationists through use. In other words, farmers have to be provided with the right technical and economical options, so that they see the advantages for growing the varieties targeted by the conservationists. Creating conditions that makes diversity a viable option for farmers, either through policy or market mechanisms, is a potential means to promote on-farm conservation. This includes changing existing policy, or reducing incentives for programs that may negatively affect rice diversity.

Promoting long-duration varieties. Although agroecological and socioeconomic conditions can be met where traditional and modern varieties coexist, changes in those conditions increase the tension between traditional and modern varieties. The competition between traditional and modern varieties is aggravated when their respective niches are modified. For example, in the Cagayan Valley, the predominance of high-quality traditional varieties (Wagwag ●) is affected by the increased adoption of high-yielding varieties due to the development of irrigation. The higher market price for traditional varieties does not compensate their lower yield and longer duration. Farmers will continue to grow these traditional varieties if their cultivation does not penalize them.

The idea of investigating new cropping patterns came from the observation of the practices of a farmer who was planting his traditional varieties in late October, a full 3 months after his neighbors. According to him, this practice posed no risk and he felt he achieved higher yields with his traditional varieties than his neighbors. Field trials conducted on the IRRI Experiment Station in Los Baños confirmed these observations. Not only did a late planting decrease the duration of the Wagwag varieties, but there was an increase in yield (Figs. 14a and 14b).

It is then possible to propose a new cropping pattern, that would allow farmers to do double-

cropping with both modern and traditional varieties (Fig. 15). Small-scale on-farm trials were conducted in Cagayan in collaboration with the local agricultural authorities. They confirmed the potential of the approach and revealed the interest of farmers. IRRI and PhilRice are developing a project—with the possible involvement of community-based organizations—in which large-scale tests will be conducted. As for any released technology, it will be extremely important to assess the potential impact of this double-cropping pattern, its benefits as well as its possible pitfalls (e.g., occurrence of pests and diseases).

Viability does not only encompass economic aspects. In Vietnam, national researchers are conscious that local varieties play a significant role in the sustainability of the coastal ecosystem that could be potentially harmed by the introduction of high-input varieties. We believe that in central Vietnam, future work will have to address the difficult question of the ecological benefits of agrobiodiversity. Contacts with teams working on natural resources management have been initiated (IRRI-IRD, CIRAD).

Finally, the interest and potential of the diversity of rice varieties must be understood by local authorities, so that diversity management does not conflict, as far as possible, in the practices recommended by agricultural extension agents. In this respect, two workshops were held, in the Philippines and in Vietnam, to present the outputs of our research to local authorities and agricultural officers, and increase their awareness of the existing rice diversity and its value in their activity area. • •

2. Strengthen farmers' access to diversity

Understanding the external factors of genetic erosion. Our studies demonstrated how fast genetic erosion can occur at the local level. Surveys in the Cagayan Valley showed dramatic changes in the pattern of variety distribution because of two major weather phenomena. In 1997, El Niño caused a severe drought that affected the Cagayan Valley and much of the Philippines. The total amount of rain in 1997 was lower than usual and the timing of rains that did come was not good. The drought came when the rice plants were at the seedling stage, a stage when the tolerance to drought is negligible. Some farmers who had decided to wait for more rains could never plant. In September and October 1998, the typhoons Loleng and Iliang hit the valley and caused severe infrastructure damage ● and early season flooding. ● The level and intensity of these floods was devastating. Again, rice seedlings were lost and even plants at later growth stages were badly affected.

Our surveys demonstrated that these catastrophes had a major impact on the frequency of traditional and modern varieties in Cagayan. The use of traditional varieties by farmers decreased from roughly 45% in 1996 to about 25% in 1998 (Fig. 16). In several villages, the cultivation of traditional varieties was almost abandoned by farmers. Surveys and discussions with farmers and extension agents provided four main explanations for this rapid change in the varieties grown by Cagayan farmers:

- <u>Deficient household seed storage technology</u>: due to the humid climate conditions, the normal seed storage conditions in farming households in Cagayan do not permit farmers to conserve the germination ability of seeds more than 6-9 months. This means that farmers cannot jump a production season; if they do not produce seeds for a given variety during season n, they will have to find an external source to get seeds to be able to plant the variety in season n+1. Obviously, another option for them would be not to plant the variety.
- <u>Lack of infrastructure for seeds of traditional varieties</u>: in a situation where seed stocks
 of most farmers were affected, farmers had to rely on external sources to obtain seeds
 for the next planting season. The seed stores generally carry only modern varieties and
 certified seed growers, a part of the Department of Agriculture's system of seed
 procurement strategy, grow only modern varieties.
- <u>Support to the use of modern varieties</u>: in 1997 and 1998 the Municipal Agriculture Offices sponsored a 'plant now pay later' scheme. In this program farmers are given

seeds at no cost, but upon harvest are expected to pay for them. The seeds given in the scheme are from the certified seed growers and are always modern varieties, and sometimes only the recommended varieties. The varieties available in 1998 were IR66 and PSBRC28, the former a popular but older modern variety, and the latter is a new and currently recommended variety. Traditional varieties are not planted by certified seed growers and were not included in the scheme.

Resilience of irrigated plots: the varieties that were planted in irrigated plots were
obviously less affected by the drought than the varieties planted on rainfed plots.
Therefore, irrigation sustained the use of the modern varieties, as farmers plant only
modern varieties in irrigated plots (Morin et al., 1998).

What is remarkable here is that genetic erosion was caused by factors that 1) are external to the farmers' decision-making process, and 2) accompany the release of improved varieties, but are not related to the intrinsic qualities of improved varieties.

Improving on-farm storage. As discussed in the analysis of the consequences of the natural catastrophes in Cagayan, poor storage conditions are a cause of genetic erosion. We are developing a simple and cheap seed drying and storage device that farmers could use to store the seeds for several years. With a simple plastic drum as a container, and toasted rice seeds as a drying medium, preliminary tests show the moisture content of fresh-harvested seeds can be brought down to 10%, i.e., to a level that would permit the conservation of seeds in the closed drum for several years. A prototype of the device is currently being tested by pilot farmers in collaboration with local authorities.

Restoring diversity. In November 1998, we went to Cagayan Province to take seeds back to farmers who had participated in our project. The seeds had been collected from farmers in 1996 and planted and characterized at IRRI in 1997. A total of 28 varieties, including both modern and traditional types, were distributed to farmers in 15 villages. In all, about 1.5 t of seeds were given away. A total of 609 bags of modern variety seeds (2 kg each) and 105 bags of traditional variety seeds (1 kg each) were distributed. It appeared two years later that the small amount of seeds distributed to each farmer had limited the efficiency of the distribution. The small multiplication plots implemented by individual farmers were affected by localized floods, while larger plots, possibly conducted at the community level, would have been more resilient. Only 57% and 32% of the bags of modern and traditional varieties respectively, were successfully multiplied. Nevertheless, the distribution modified the on-going downward trend of farmers growing traditional varieties (175 in 1996, 110 in 1997, and 84 in 1998), as it went up to 148 in 1999.

The distribution of seeds we organized in September 1998 demonstrated the interest of farmers in getting back seeds from varieties they had lost. It provided an example of a potential link between farmers and genebanks. Although this distribution was not organized in response to the catastrophes in Cagayan, its impact illustrates the need for genebanks to develop an expertise in the restoration of local diversity. One of the activities included in the FAO Global Plan of Action that was adopted at the Leipzig conference in 1996 is assistance to farmers in disaster situations to restore agricultural systems. The example of the Cagayan Valley shows that disasters do not necessarily happen on a very large scale. The design and logistics for local operations of diversity restoration might have to be very different of those conducted at a national or regional level.

As shown by our study in Cagayan, strengthening farmers' access to diversity can be addressed through adequate policies (e.g., seed growers for local varieties), improved on-farm seed storage at the household or community level, and distribution of seeds from genebanks.

In central Vietnam, another approach has been initiated with the joint support of AUPELF (Network of Universities of Francophone Countries). Three composite populations have been created by bulking seeds from the samples collected in the region of Huê: one population made from the inland area varieties, and two populations made from the coastal area varieties (short-and mid-duration varieties, mid- and long-duration varieties). After one cycle of multiplication in the experimental station, these populations were split into sub-populations and distributed to 10

pilot farmers to be grown every year. The first on-farm multiplication cycle has just been successfully completed. The objective of this experiment is:

- to make the overall diversity of the Huê region accessible to the farming communities and scientists in an easily manageable form to compensate for the lack of storage facilities in villages as well as in the university;
- to establish the basis for dynamic management of artificial rice populations.

Recommendations

On-farm conservation of rice genetic resources, as a complement to *ex situ* conservation can be motivated:

- by the high level of genetic diversity still maintained and managed by farmers, particularly in adverse and heterogeneous environments of the rainfed-lowland ecosystem;
- by the maintenance of agronomic practices and associated local knowledge;
- by the resilience of dynamic processes of genetic evolution in particular areas.

The role of research institutions is:

- to assess existing in situ on-farm diversity and its structure;
- to understand the functional role of this diversity (agronomic, socio-cultural, economic, ecological);
- to understand the processes and knowledge associated to this diversity;
- to assess the potential consequences of a loss of diversity;
- to assess the potential benefits of this diversity both to farmers and conservationists;
- to provide development agencies with a framework of understanding of the on-farm diversity in their area of action.

<u>Make diversity a viable option to farmers</u>. On-farm conservation cannot be imposed on farmers. Farmers will maintain or increase the diversity they grow if this brings them benefits. Obtaining the right balance of incentives for farmers to maintain diversity is critical for policy makers and researchers.

The role of research institutions is:

- to identify endangered varieties or variety groups, and the threats to these varieties;
- to identify technical or policy opportunities for the continued cultivation of these varieties (or to change policies that negatively affect diversity);
- to contribute to the transfer of knowledge/technology to farmers through the appropriate channels.

Strengthen farmers' access to diversity. On-farm conservation cannot rely only on the traditional seed exchange mechanisms between farmers that have ensured the continuous cultivation of varieties over centuries. Strengthening farmers' access to diversity is an obvious mechanism to promote diversity on-farm. Farmers should be able to plant the varieties they want, when they want. Enhancing what we call the seed infrastructure is a necessary goal in the maintenance of diversity.

The role of research institutions is:

 to understand the impact of seed policies on farmers' access to genetic diversity, and warn policymakers about their consequences;

- to understand the technical constraints faced by farmers in conserving genetic resources and to improve or develop seed technologies at the local level;
- to develop channels for the reintroduction of lost varieties when needed, and develop links between farmers and genebanks;
- to develop simple approaches to conserve locally a large amount of diversity (e.g., composite 'reservoir' populations).

Conclusions

The contribution of this IRRI-coordinated project for on-farm conservation has been:

- to bring hard data and facts to the debate on the use and relevancy of on-farm conservation of rice genetic resources, and on the impact of deployment of modern varieties on biodiversity:
- to identify avenues for the implementation of on-farm conservation strategies;
- to explore the role that research institutions could play in the future;
- to develop methodologies and competencies in the assessment of rice diversity and its management by farmers through partnership with national programs;
- to increase the awareness and understanding of issues related to on-farm conservation and the value of local diversity both in NARS and local development agencies;
- to share its experience, with other researchers through the participation to various conferences and meetings, publication of papers, organization of a workshop, and collaboration with other projects.

Project Component III. Strengthening Germplasm Conservation by National Agricultural Research Systems (NARS) and Non-Governmental Organizations/Farmer Organizations (NGOs/FOs)

Support to the NARS was provided in the form of equipment to upgrade genebank facilities or facilitate germplasm collection (<u>Table 11</u>), and training of national personnel on the skills needed to collect and conserve rice germplasm.

Between 1995 and 1999, 48 courses or on-the-job training opportunities were offered in 14 countries and at IRRI headquarters in the Philippines (<u>Table 12</u>). The training encompassed field collection and conservation, characterization, wild rice species, data management and documentation, genebank management, seed health, analysis of socioeconomic data, and isozyme and molecular analysis of germplasm. More than 670 national program personnel were trained. IRRI staff were involved in the management, coordination, and presentation of almost all the training activities.

National perspectives on the benefits of training in germplasm collection, and on-the-job training at IRRI are shown in $\underline{\text{Tables 13}}$ and $\underline{\text{14}}$, respectively. Training was also given to scientists participating in the on-farm conservation research ($\underline{\text{Table 15}}$).

Project Management and Monitoring

IRRI provided overall financial management and implementation for the project. Regular financial statements were submitted to the donor. The Head of IRRI's Genetic Resources Center, Dr. Michael Jackson, was the project coordinator, assisted by Ms. Genoveva Loresto, project scientist. In several countries such as Cambodia, Lao PDR, Myanmar, Indonesia, and Vietnam, local IRRI Liaison Scientists and country program staff provided additional logistical support for accounting purposes, and the acquisition of capital items.

Project expenditure by major categories and by countries is shown in <u>Figs. 17</u> and <u>18</u>. Forty percent of the project funds were expended directly by the national programs to finance collecting and training, as well as purchase capital items. Expenditures for operating costs at IRRI, primarily for the on-farm conservation research, and the processing and conservation of collected germplasm accounted for 7%. Only 1% of the total budget was spent on project monitoring.

A breakdown of the on-farm conservation expenditures is shown in Fig. 19, indicating that almost equal allocations were made to institutes in the three participating countries – India, Philippines, and Vietnam. The higher expenditure at IRRI reflects primarily the genetic and field analyses of germplasm collected in this research in which molecular markers were used to assess genetic diversity.

Impact

The project has substantially met the objectives that were established at its initiation:

- Most of the projected germplasm collection activities have been completed, although some gaps do remain. Unique germplasm has been collected from previously underexplored regions in many of the countries that participated in the project.
- Much of this germplasm is safely conserved in the International Rice Genebank Collection at IRRI. Acquisition issues remain to be resolved with Bhutan, with regard to the finalization of a Material Transfer Agreement with IRRI to permit conservation of samples in the International Rice Genebank.
- Two countries, Costa Rica and Namibia, have specified some conditions for access to germplasm from these countries. Status of germplasm vis-à-vis IRRI's agreement with FAO (concluded in 1994) to designate the accessions also has to be clarified. Both Costa Rica and Namibia have indicated that germplasm may not be designated to FAO. Issues of access under the Convention on Biological Diversity may be affecting the rate of duplication to the IRGC from some countries, particularly those in Africa. In other cases, initial multiplication of collected samples has proved problematic and has delayed sending them to IRRI for long-term conservation.
- Genebank standards have been addressed and opportunities taken to upgrade facilities, particularly in seed drying and storage. Training in various aspects of genebank management has enhanced staff capabilities.
- IRRI staff developed data management systems for rice genetic resources for several countries (Lao PDR, Bangladesh, Cambodia, Myanmar, and Malaysia) and provided training in data management and documentation.

National staff perspectives of the benefits and impact of this rice biodiversity project on rice genetic resources conservation, on genetic resources activities more generally, and on broader biodiversity issues, are presented in <u>Table 16</u>.

It is clear that the on-farm conservation research has made an original contribution to the discussions about this conservation strategy, and has identified several policy options and technical issues to address. The research has also influenced other external activities by other organizations, and there have been useful linkages with a number of them as they developed their research projects (Appendix IV).

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This project has involved the participation of several hundred persons in 22 countries over three continents. Their active participation, and the sharing of germplasm, information, and experiences have contributed to the successful outputs of the project.

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Table 1. Number of collecting trips conducted (1995-1999).

Country	Number	
Bangladesh	12	
Bhutan	3	
Cambodia	28	
Costa Rica	5	
Indonesia	8	
Kenya	3	
Lao PDR	15	
Malaysia	13	
Madagascar	5	
Malawi	1	
Myanmar	3	
Mozambique	2	
Namibia	2	
Nepal	3	
Philippines	12	
Swaziland	3	
Tanzania (incl. Zanzibar)	2	
Thailand	10	
Uganda	1	
Vietnam	31	
Zambia	2	
Zimbabwe	1	

Table 2. Number of germplasm samples collected by NARS from 1995-1999.

^{*} the 1999 total includes some samples collected up to the end of February 2000

Table 3. Wild species and related genera collected from 1995 to 1999 with the SDC-funded rice biodiversity project.

Country	Species	No. of samples
Bangladesh	O. officinalis	2
	O. rufipogon	18
	Oryza sp.	3
	Weedy forms	2
	Hybrid	2
	Hygroryza aristata	2
	Leersia hexandra	1
Bhutan	Weedy forms	29
Cambodia	O. granulata	1
	O. nivara	642
	O. rufipogon	174
	Oryza sp.	248
	Weedy forms	31
	Hybrid	6
Costa Rica	O. glumaepatula	
	O, grandiglumis	
	O. latifolia	312
	Oryza sp.	
Indonesia	O. longiglumis	7
	O. meridionalis	7
	O. meyeriana	1
	O. officinalis	9
	O. rufipogon	7
Kenya	L. denudata	3
•	L. hexandra	59
	Unknown	48
Lao PDR	O. granulata	6
	O. nivara	59
	O. officinalis	8
	O. ridleyi	1
	O. rufipogon	32
	Oryza sp.	86
	Weedy forms	35
	Hybrid	1
Madagascar	O. longistaminata	13
-	O. punctata	5
Malawi	O. barthii	32
	O. longistaminata	19
	O. punctata	3

Country	Species	No. of samples
Malaysia	O. officinalis	7
•	O. ridleyi	1
	O. rufipogon	20
	Weedy forms	6
Mozambique	O. longistaminata	25
·	O. punctata	1
	Hybrids	1
	L. hexandra	5
Myanmar	O. nivara	17
-	O. officinalis	5
	O. rufipogon	22
	O. granulata	1
	Weedy forms	9
Namibia	O. longistaminata	15
	L. hexandra	2
Nepal	O. granulata	1
·	O. nivara	24
	O. rufipogon	42
	Weedy forms	57
Philippines	O. minuta	1
	O. meyeriana	5
	O. officinalis	6
	L. hexandra	1
Swaziland	L. hexandra	21
	Prosphytochloa prehensilis	4
Tanzania	O. eichingeri	2
	O. barthii	4
	O. longistaminata	12
	O. punctata	21
	Leersia sp.	20
	Unknown	10
Thailand	O. rufipogon	30
	O. nivara	50
	O. officinalis	4
Uganda	O. eichingeri	4
	O. longistaminata	3
	L. hexandra	8
Vietnam	O. rufipogon	4
Zambia	O. barthii	3
	O. brachyantha	6
	O. longistaminata	6
	Leersia sp.	3

Country	Species	No. of samples
Zimbabwe	O. barthii	
	O. longistaminata	12
	O. punctata	
	L. hexandra	

Table 4. Number of samples received at the International Rice Genebank at IRRI (as of June 30, 2000).

^{*} includes some germplasm collected prior to the SDC-funded rice biodiversity project

Table 5. Constraints encountered by NARS in collecting rice germplasm.

Country	Constraints
Bangladesh	Natural calamities (flood)
	Security problems
	Shortage of manpower
Bhutan	Logistics (remote areas)
	Time constraints of research staff
Cambodia	• Security
	Lack of transportation
	Communication with farmers
	Custom differences
Indonesia	Unpredictable factors in location
	 Impassable roads, huge waves, landslides
	Security problems
	Broad areas
Kenya	 Security problems in north eastern and parts of the country
	 Too much rainfall (El Niño) which made the roads impassable and flooded the swampy areas.
Lao PDR	Security concerns - some areas could not be covered due to security risk.
	 Lack of communication - some remote areas are accessible only by walking, others by a combination of road, river, and walking.
	 Language - rice farmers speak about 48 languages and not all language were spoken by any one resulting in communication problems.
Madagascar	Security problems
	State of the roads
	Dialect problem
	 Logistic support (boots), lodging problem
	Communication and information problems
Malaysia	Timing and security
	Sometimes logistics
Mozambique	Lack of camping equipment
	Poor road network
Myanmar	 Inaccessibility - some areas require combination of transport like boat, car and by foot.
	Safety and language
	Difference in time of crop maturity

Country	Constraints
Namibia	 Populations of wild species were not as large so that the sampling strategy proposed could be followed
	 Seed set was very low, resulting in small samples.
	 No population was found in one area that was targeted.
	Old herbarium records from that area exist.
Nepal	• None
Philippines	 Two critical areas remained uncollected due to very critical peace and order (Lanao).
	Unavailable manpower to assist project collection
	 Typhoons normally delay conduct of collecting for at least one year.
Swaziland	 It was difficult to search for O. punctata without a herbarium specimen and due to the fact that there is no taxonomist in the country.
Tanzania	 Collection from the national park was a bit difficult when it came to security and rules governing national parks
Thailand	Time availability and accessibility to the target areas
Uganda	 Parts of the country were not accessible due to security problems
Vietnam	 Transport and security problems to the remote mountainous areas
	 Not enough practical experience from collectors: several collected samples lost viability
	 Difficulty in filling in the SDC-funded project collecting form
Zambia	• None

Table 6. Theoretical comparison matrix to study the impact of three major factors on the farmers' management of diversity in the rainfed lowland ecosystem. In bold are the modalities expected to favor the maintenance of on-farm diversity.

		Market integration			
		Low		Н	igh
		Ethnic Identity		Ethnic Identity	
		Majority	Minority	Majority	Minority
Agroecological	Low				
heterogeneity	High				

Table 7. List of the scientists who contributed to the on-farm conservation research.

	Coordinator	Social Scientists	Biologists
IRRI	Dr. JL Pham	Dr. M Bellon (95-97) Dr. S Morin (97-99) D Erasga (95-98) Ms. M Belen (from 98)	Dr. JL Pham M Calibo Ms. S Quilloy
IGAU	Dr. SS Baghel (95-98) Dr. RK Katre (from 99)	Dr. SK Sharma Dr. AK Gauraha (97-98)	Dr. Motiramani Dr. SK Katiyar
NBPGR	Dr. PL Gautam		Dr. N Dikshit Dr. SS Malik
HUAF	Dr. Tran Van Minh	Truong Van Tuyen Ms. Nguyen Thi Cach	Le Dinh Huong Le Thieu Ky Le Tien Dung
PhilRice	Dr. L Sebastian	Dr. S Francisco Ms. G Abrigo	Dr. L Sebastian P Sanchez (95-97) Ms. Lorna Hipolito

Table 8. Outputs from seed collections conducted for the on-farm conservation research component.

Region, Country	Ecosystem	Year	No. samples	No. variety names
	Rainfed	Wet season 1995-1996	370	41
Huâ Vietnam	lowland	Dry season 1996	311	38
Huê, Vietnam	Upland	Wet season 1997-1988	70	17
	Irrigated	Wet season 1997-1998	69	17
	Upland	1996-1997	133	58
Cagayan Valley, Philippines	Rainfed lowland	1996-1997	420	68
Тішрршоз	Irrigated	1996-1997	114	26
Madhya Pradesh, India	Rainfed lowland ecosystem	Wet season 1997		
	Raipur area		89	23
	Bastar Plateau		520	106 + 2 weedy rice samples

Table 9. Variation across study sites in the number of variety name and variety names per village.

	No. villages	No. households/village	No. variety names	No. variety names/village
Huê(Vietnam), dry season	16	10	42	2.7
Huê (Vietnam), wet season	16	10	59	3.7
Cagayan Valley (Philippines)	15	12	72	4.8
Bastar Plateau (India)	8	14	106	13.3

Table 10. Genetic diversity revealed by the study of microsatellite polymorphism of rice varieties in Central Vietnam (15 primers).

	Coa	ıstal	Inla	and
	Modern	Traditional	Modern	Traditional
Number of	23	26	30	10
varieties (accessions)	(41)	(71)	(50)	(17)
Number of observed alleles	86	87	70	62
Nei's index of diversity	0.65 ± 0.17	0.61 ± 0.13	0.47 ± 0.20	0.62 ± 0.09

Table 11. Equipment supplied to participating NARS.

Country	Equipment
Bangladesh	Air conditioner (2), Diesel generator (1), computer (1) Printer (1), Altimeter (2), GPS (1), Camera (1), Bicycle (2)
Bhutan	Deep freezers (2), Laptop computer (1), Printer (1) GPS (1), Altimeters (5), Aluminum heat sealer (1), Photo enlarger (1)
Cambodia	Drying cabinet (1), Computer (1), GPS (1), Camera (1), Deep freezer (3), Filing cabinet (1), Seed file cabinet (1), Altimeter (1), Folding pocket magnifier (2), Photo enlarger (1), Grain moisture tester (1).
China, PR	Computer (1), Printer (1)
Costa Rica	Computer (1), Laboratory & office equipment
Indonesia	Deep freezers (6); Aluminum heat sealer (1), Dehumidifier (4), Drying ovens (2), GPS (1), Altimeters (2), Computer (1), Printer (1).
Kenya	GPS (1)
Lao PDR	Computer (1), Printer (1), Heat sealer (1), Deep freezers (3), GPS (1), Altimeters (7), Camera (1), Moisture meter (1), Germinator (1), Drying cabinet (1), Seed blower (1), File cabinets (4), Angular shelves (8), Motorcycles (18), Office furniture, Aluminum ladder (1), wooden desk (1)
Madagascar	Computers (2), Back- UPS (1), Printer (1), Deep freezer (1), Motorcycle (1), Generator (1), GPS (1), Altimeter (1), computer table (1)
Malawi	GPS (1)
Malaysia	Deep freezers (2), Computer (1), Printer (1), GPS (1), Altimeter (1), Camera (1)
Mozambique	GPS (1), Handlens (1)
Myanmar	Computer (1), Laser printer (1), Aluminum heat sealer (1), Camera with tripod (1)
Namibia	GPS (1)
Nepal	Altimeter (1), GPS (1), Camera (1), Light meter (1), Pocket lens (1), Binocular (1), pH kit Box (1), Camping equipment
Philippines	Aluminum heat sealer (1), Air conditioners (3), Dehumidifier (2), GPS (1), Drying cabinet (1), Moisture tester (1), Camera (1), Computer (1), Printer (1), Dial caliper (1), Thermometer (1), Altimeter (1)
Swaziland	GPS (1)
Tanzania	GPS (2) including Zanzibar
Thailand	Laser printer (1), Vacuum cleaner (1), Seed moisture tester (1), Altimeter (1), GPS (1)
Uganda	Deep freezer (1), Computer (1), Printer (1), GPS (1)
Vietnam	Computers (2), Printers (2), Drying cabinet (1), GPS (1), Aluminum heat sealer (1), Altimeters (2)
Zambia	GPS (1)
Zimbabwe	GPS (1)

Table 12. In-country training course conducted from 1995 to 1999.

Course	Scope	Date	No. participants	Country	Coordinator(s)
Field collecting &	The course has three	07 June 1995	16	Thailand	S. Chitrakon
conservation of rice	modules on the rice	11-13 June 1996	31	Thailand	S. Chitrakon
germplasm	plant, the rice genepool				
	and the principle and	11-16 Sep. 1995	19	Lao PDR	S. Appa Rao/ C.
	practices in genetic	25-30 Sep. 1995	7	"	Bounphanousay
	conservation. A field	02-07 Sep. 1996	32	"	íí
	practical on field	12-18 Sep. 1996	24	"	u
	collection and writing a	25-Sep1 Oct. 1996	12	"	u
	field trip report	14-20 Aug. 1997	21	"	íí
	supplements the	25-30 Aug. 1997	38	"	ű
	classroom activities	25-30 Sep. 1997	8	"	íí
		21-26 Sep. 1998	22	"	u
		11-12 Aug. 1999	11	íí	
		02-07 Nov. 1996	24	Bangladesh	G. C. Loresto/M. K. Bashar
		05-10 Aug. 1996	30	Bhutan	G. C. Loresto/M.
		03-08 Oct. 1997	34	"	Ghimiray
		19-25 Oct. 1998	17	íí	·
		15-19 Oct. 1996	15	Cambodia	G. C. Loresto/ E. Javier
		24-29 Nov. 1997	16	"	"
		16-23 Feb. 1998	20	Malaysia	G. C. Loresto/ Abdullah Md. Zain
		19-24 Aug. 1996	19	Myanmar	G. C. Loresto/A. A.
		15-20 Sep. 1997	18	"	Garcia
		14-19 Sep. 1998	27	u	u
		18-24 October 1997	7	Nepal	G. C. Loresto/ M. P. Upadhyay
		20-29 June 1995	15	Vietnam	S. Appa Rao/L. N. Trinh G. C. Loresto/L. N.
		16-24 March 1998	15	"	Trinh

Course	Scope	Date	No. participants	Country	Coordinator
Field collecting, conservation &	Describes four modules on 1) the rice plant:	25-30 Aug. 1997	12	Madagascar	G. C. Loresto/Mme. Simone Ravaonoro
characterization	morphology & life cycle, 2) the rice genepool, and 3) the principles practices in	20-28 Apr. 1998	12	и	и
	genetic conservation and 4) field characterization. A field practical on field collecting, characterization and trip report writing supplements the classroom activities	12-26 April 1997	28	Mozambique	D. Kiambi, G. C. Loresto & P. Munisse
Field collection & conservation of wild	The scope is the same as those of field collecting &	25-29 Nov. 1996	14	Zambia	S. Leide/ D. Kiambi
species	conservation but the focus for fieldwork was on the wild species.	27-28 Sep. 1999	16	Indonesia	B. R. Lu/Sudiaty Silitonga
Data management & documentation	The course covers the basic principle of a	4-14 Aug. 1997	7	Myanmar	E. Guevarra/A. A. Garcia
	computer, a database, the Microsoft Access,	21-Nov03 Dec. 1997	6	Bangladesh	E. Guevarra/M. K. Bashar
	and Rice Information System (RIS). Hands	31 Jul. 09 Aug. 1997	10	Lao PDR	A. Alcantara/S. Appa Rao
	on exercises were given on the use &	26 Feb06 Mar. 1998	12	Cambodia	A. Alcantara/E. Javier
	implementation of (RIS).	26 Oct 07 Nov. 1998	17	India	E. Guevarra/P.L. Gautam

Course	Scope	Date	No. participants	Country	Coordinator
On-the-job training	Field characterization at IRRI Headquarters	28 Feb04 Apr. 1997	1	Bhutan	R. Reaño
	"	18 Aug02 Sep. 1997	10	Bangladesh, Cambodia, China (2), Madagascar, Malaysia, Mozambique, Nepal & Vietnam	R. Reaño
	Field characterization at Mahitsy Station, Madagascar	23-28 April 1998	9	Madagascar	G. C. Loresto/Mme. Simone Ravaonoro
	Genebank management at IRRI Headquarters	13 Sep10 Oct. 1997	8	Bangladesh, China, Cambodia (3), Madagascar, Malaysia, & Nepal	F. de Guzman
		17 Aug04 Sep. 1998	4	China (3), Philippines	"
	Data management	13 Oct07 Nov. 1997	3	China, Madagascar, & Malaysia	A. Alcantara/ E. Guevarra
		07-23 Sep. 1998	4	Indonesia (3), Philippines	A. Alcantara/ E. Guevarra
	Isozyme analysis	10 Dec 09 Feb, 1997 10 Oct.–10 Nov. 1998 19 Oct19 Dec. 1998	1 1 1	Vietnam Vietnam Vietnam	S. Quilloy A. Juliano/S. Quilloy
	Seed Health	14 Jul15 Aug. 1997 29 Jul29 Aug. 1997	1 1	Cambodia China	P. Gonzales
	Analysis of socio- economic data	02-28 Dec. 1996	1	Vietnam	M Bellon

Table 13. Benefits of in-country training to NARS' collecting activities.

Country	Benefits (comments from national personnel)
Bangladesh	 Direct collection of germplasm by some extension and NGO workers using their training experience. Covering more areas. Enhancing collecting skills. Accessing remote areas. Acquiring awareness of rice germplasm collection.
Bhutan	 The training created awareness on PGR activities and mobilized field workers in collecting activities. Provided collecting skills. Covered large and inaccessible areas by trained personnel. Helped set up a sound PGR program for the country. Created awareness on PGR at various levels.
Cambodia	 Could assist us to assign activities in big scale. Were able to collect many samples of cultivated and wild rice species. Most of the collections are accompanied with passport data as compared to pre-SDC collection. Allocation of budget was more effective. Enhanced collecting skill. All collectors can identify wild rice. Able to plan for collection trip and the way to handle with local custom. Commitment of extension worker to collect crop germplasm.
Indonesia	 No in-country training in field collections, but in every collecting mission we were assisted by extension workers, so they were trained while collecting. (Note: A two day workshop on field collection of wild species was held in Irian Jaya in September 1999 after this survey).
Lao PDR	 Helped the extension officers to collect germplasm as they had never collected before. Cover more areas. Access to remote places which can be reached only by walking. Trained collectors served as excellent counterpart in their areas. Overcome language barrier and enabled to get samples and fill collecting forms.
Madagascar	 Use in 1999 - 40% research staff and 40 % extension workers. Helped in the identification of the varieties Enhanced collecting skill. Enhanced contact of useful staff skill. Enhance knowledge of sampling seeds. Access to remote areas.
Malaysia	 Increased understanding of GR activities at national and international level. Increased awareness of the urgency of collecting in remote areas. Better understanding on the use of genetic resources for future food production. The group now understood the breath or the spectrum of conservation strategies/programs. The group now knows the systematic method of collection and reporting of GR activities.

Country	Benefits (comments from national personnel)
Malaysia cont'd.	 Renewed awareness on the usefulness of the traditional rice for rice bree Enhanced collecting skills. Can do better planning to cover more areas. Enhanced group effort in GR activities among friends/office mates.
Mozambique	 Increased germplasm collection skills. To start decentralized germplasm program. Enhanced collecting skills. Wide ecogeographic coverage.
Myanmar	 Arouse public awareness on the importance of PGR Cultivate active interaction and collaboration between seedbank staff and extension workers on PGR collection. Maintaining appropriate passport data on collected PGR. Upgrade the capacity level of the staff in PGR collection to meet the need the job. Cover areas that have never been explored and collected.
Nepal	 Practical and theoretical task during the training period helped to increase technical ability on field collection and conservation of rice germplasm. Enhanced skills on rice morphology. It covers more areas like rice plant, rice genepool, principles and practice genetic conservation, etc. Helps to identify what types of material to be collected within a given area given time.
Swaziland	 Workshop in Lusaka - I learned how grasses are collected as I had not do before and also got to know the wild relatives of rice.
Thailand	 Awareness and importance of rice genetic resources. Cover more areas. Access to remote areas. Enhanced collecting skill. Educate more people.
Vietnam	 It helped the current collecting activities and conservation program on ma greater awareness on importance of germplasm collection and on providi skill on collecting techniques to PGR staff and extenuation workers. Enhanced collecting skill especially in getting information to fill in the colle form. More active involvement of extension workers in germplasm collecting. Help to setting priority for germplasm collection on aspect of preventing th genetic erosion.

Table 14. Benefits of on-the-job training at IRRI.

Country	Benefits (comments from national personnel)
Bangladesh	 Acquired knowledge on the proper management of genebank. Characterized the germplasm especially wild species efficiently. Able to establish data base through RIS of Bangladesh.
Bhutan	 Field characterization of collected germplasm has been started by the trained staff.
Cambodia	 Characterization of the collected samples was faster and with more confidence. Improved management and operation protocols of handling seeds from harvest to storage.
China	 Awareness on global rice genetic resources. Enhance knowledge on the use of genetic resources. Able to design and develop a simple rice information system Isozyme analysis is being started to classify rice germplasm and to study genetic diversity to support on-farm conservation.
Indonesia	 Improve the capability of our computer operator in format and design information system. Develop the data base.
Kenya	 Field characterization of wild species of rice. Viability testing of wild species. Designs of Kenya Rice Information System (Not complete).
Lao PDR	 Understood the principles & practices of an ideal genebank management. Able to manage Lao genebank more efficiently. Able to store germplasm in a systematic way. Understood the need for regular monitoring of the seed viability and regeneration of seed to maintain optimum viability.
Madagascar	 Improved genebank management. Able to input data in the computer. Improved management of data. Improved identification of varieties.
Malaysia	 Improve management of seed storage. Enhanced knowledge on the use of the software programs. Improved skill in characterization.
Mozambique	Enhanced characterization skill.Increased number of accessions characterized.
Nepal	 Increased technical know how on field characterization of rice germplasm. Helps in managing seed genebank.
Philippines	 Improvement in the overall approach in seed genebanking/ conservation. Acknowledgement of the need for an electronic data storage system. Implementation of a simple rice documentation system.
Vietnam	 Isozyme analysis is being started to classify rice germplasm and to study genetic diversity to support on-farm conservation.

Table 15. Training given to participants in the on-farm conservation research.

Year	Participant and affiliation	Length	Topic
1996	Le Dinh Huong HUAF (Huê)	2 months	isozyme analysis biotic surveys
1996	Truong Van Tuyen HUAF (Huê)	1.5 month	socioeconomic data analysis
1998	Nguyen Van Tao Cuu Long Rice Research Institute	2 months	isozyme analysis
1998	Tranh Van Suu Vietnam Agricultural Science Institute	1 month	isozyme electrophoresis
1999	S.S. Malik National Bureau of Plant Genetic Resources (Delhi)	1 month	isozyme electrophoresis
1999	N. Dikshit National Bureau of Plant Genetic Resources (Cuttack)	2 weeks	conservation of genetic resources data analysis
1999	Le Dinh Huong HUAF (Huê)	3 weeks	data analysis
1999	N. Motiramani, Indira Gandhi Agricultural University (Raipur)	2 weeks	data analysis
1999	S.K. Sharma, Indira Gandhi Agricultural University (Raipur)	2 weeks	data analysis

Mr. Truong Van Tuyen received a grant from IRRI to conduct a Ph.D. (1998-2002) at UPLB in Community Development. His research on farmers' management of rice diversity in Central Vietnam is co-advised by M. Hossain and J.L. Pham.

Table 16. Impact of SDC funded project on the conservation program of NARS (national personnel observations).

Country	Impact on rice germplasm conservation	Impact on PGR conservation	Impact on the biodiversity program
Bangladesh	The project helped in the collection of the rice germplasm both cultivated and wild rices preferably from less explored and inaccessible areas when the BRRI's own resources were limited. It also helped in the stored germplasm providing the equipment for genebank maintenance properly. Finally the project provided training for the genebank personnel which enabled them to run smoothly the conservation program of rice germplasm in BRRI.	No comments.	No comments.
Bhutan	Provided training to research and extension personnel, collections from remote areas, and equipment for conservation.	Trained staff will initiate activities on other crops.	Awareness on plant genetic resources and biodiversity.
Cambodia	Most of the existing rice germplasm in the accessible areas have been collected and stored. These collected samples were also characterized for most of the passport data required.	Despite the collection and conservation activities took place mainly in rice, it is a very good exercise for Cambodia to undertake another step in such activities in other crops.	By collecting most of the cultivated and wild type rice, we firmly believe that the preserved materials will be very valuable especially when massive genetic erosion occurs in the country.
China	Six young staff from CNRRI who attended the OJT at IRRI have progressed and widened their knowledge on characterization of wild and cultivated rices, genebank management and conservation, data management and documentation, as well as seed health. They are responsible for CNRRI genebank management and related research activities.	Trained staff were appointed to key positions in the management and research of the national genebank.	No comments.
India	Helped in understanding rice landrace diversity in tribal areas.	Provided clues to the in situ/ on-farm conservation activities and their linkage with ex situ conservation efforts.	This has been useful in improving the rice germplasm management.

Country	Impact on rice germplasm conservation	Impact on PGR conservation	Impact on the biodiversity program
Indonesia	Our genebank was improved by adding some equipment, so we can keep the rice germplasm in short, medium and long term. The most important thing, we collected 585 rice germplasm.	Besides collecting cultivated and wild rice, other food crops such as corn, sorghum, legumes and tubers were also collected. Our trained staff also worked for food crops database.	By developing genebank and database management system, we plan to establish National Center for Food Crop Genetic Resources.
Kenya	We were able to collect more diversity of rice and related general species. Trained one member of staff on conservation and management of wild species and in data management and documentation (partial).	Some techniques acquired can be applied to other species being conserved like viability testing of wild species.	We were able to collect a wide range of rice germplasm and their wild relatives previously not included in our collections.
Lao PDR	Since rice is the most important food crop supplying 80% of the calorie intake of the people of Laos, conservation of rice is almost synonymous to conservation of biodiversity. All the samples collected are preserved safely in Laos. Lao PDR now can claim to have a national genebank for traditional rices and wild relatives.	No activity on other crops.	The experience gained in rice can be used to collect and conserve other crops if financial assistance is provided.
Madagascar	The SDC funded Rice Biodiversity project has helped the national program by sponsoring the related training, providing equipment which improves our documentation (computerization), supporting all the expenses for the collecting missions, thus safeguarding our rice biodiversity.	The plant genetic resources conservation program refers to rice germplasm in conservation program as a model for completing its activity.	Until now, conservation of biodiversity program as a whole concentrates its effort on the safeguard of the primary forest and its fauna and reforestation problems, so this project helps us for the safeguard of our rice biodiversity.

Country	Impact on rice germplasm conservation	Impact on PGR conservation	Impact on the biodiversity program
Malaysia	Actually the project has given a tremendous boost in securing the rice genetic resources from the remote areas especially in Sarawak and Sabah because without the budget we were not able to go thus far. Our national project budget is quite small and simply cannot support collections in the areas that we have so far covered. The project also has provided us enough flexibility relating to budgeting to enable the genebank to purchase small essential items (consumables).	The SDC-funded project has triggered a refreshing momentum to the rice conservation program. Without strong financial support by local and international agencies the conservation plan/strategy is quite meaningless, therefore, this kind of cooperation/collaboration is very meaningful to our genebank in particular and our conservation program in general.	The SDC project has strongly helped our national endeavor in biodiversity program on rice germplasm. This collaborative project (activities and results) was highlighted in program meetings/project monitoring and it was agreed that it is an excellent way of fostering international "get together" in biodiversity conservation activities. As one of the important centers of Plant Genetic Diversity, Malaysia is committed and of course such kinds of international assistance have always been very instrumental in enhancing
	The project has given us approval to buy PC (on-request during the mid-project duration) to upgrade our documentation capability. As a result we are now ready to use our own management and retrieval system (MARDIGEN) using Dbase 111 software. In addition IRRI is developing for us the RIS for Malaysia. When it is completed, we will use RIS completely. The purchase of 2 units of deep freezers has given an additional space for long-term storage.		biodiversity undertakings in the past, present and the future.
Mozambique	Training in germplasm collection and field characterization. Rice germplasm collection.	Training in germplasm collection and characterization, and actual collecting.	Rice biodiversity conservation program improved.
Myanmar	The project mainly concentrated on rice germplasm collection.	New germplasm accessions are being added to the genebank conservation program.	Has limited impact on biodiversity program as a whole.
Namibia	Now, we have at least some accessions of wild relatives.	Plus additional GPS.	Expanded the diversity of species conserved ex situ. Pointed out the vulnerability of this species (low seed set, grazed). Showed larger distribution than expected from records available prior to germplasm collection.

Country	Impact on rice germplasm conservation	Impact on PGR conservation	Impact on the biodiversity program
Nepal	Rice germplasm from proposed districts has been collected and conserved with duplicate samples at IRRI genebank.	The activity has supported our National PGR program.	The effort is a part of biodiversity program to be conserved.
Philippines	It has equipped the program thereby greatly improved our conservation activities. There is confidence that we are able to conserve most of the diversity of Philippine rices.	Strong linkage to NPGRL to include rice among the crops that it currently is conserving.	No comments.
Swaziland	This was the first rice collection mission.	We were not even aware that we had rice wild relatives existing in the country. The project was of great help in collecting them.	We were able to collect other wild crop relatives that we came across during the mission.
Tanzania	No comments.	Assisted the national program in the collection activity thus leading in having rice and wild relatives in our genebank.	We have succeeded in conserving a wide range of cultivated rice, wild relatives and related genera.
Thailand	SDC funds have assisted partly to rice conservation program on rice collection activities and collection training.	In situ conservation of wild rice.	Coordination on <i>in situ</i> conservation of wild rice species and other living organism.
Uganda	Wild rice germplasm was collected and this has served as an eye opener to different stakeholders on the great wealth and resources. We have thus increased support.	The project enabled our national program to have up to date information on the state of rice resources <i>in situ</i> .	Thus as we are in the process and preparing the national biodiversity strategy and action plan we have some concrete data to refer to.
Vietnam	It supported the National Crop Genebank to collect rice germplasm in key areas where rice landraces have been under the most serious threat of genetic erosion.	The national PGR program has collected important rice genetic resources and has been provided with valuable training support and valuable equipment.	The program of agrobiodiversity conservation is highly beneficial in making people greatly aware of the importance as well as in contributing to formulate a national strategy on agrobiodiversity conservation.
Zambia	A wider genetic base of rice, both cultivated and wild, is now conserved.	A wider genetic base of the country's crops/plants is now conserved.	No comments.

Figure 1. A conceptual model of the factors that influence farmers' management of diversity (from Bellon *et al.*, 1995).

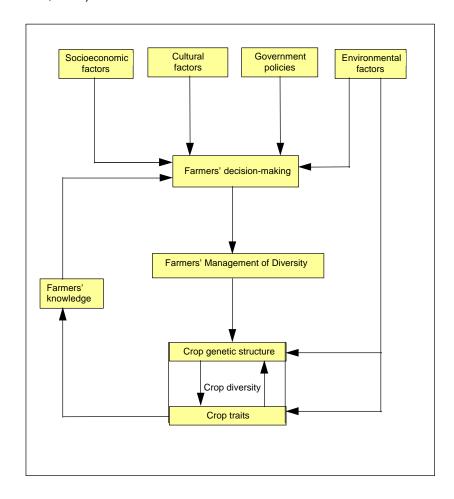
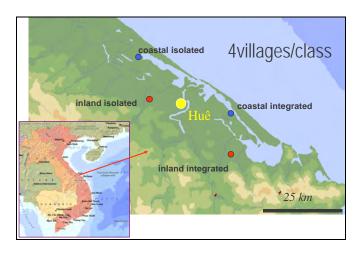


Figure 2. Study sites of the IRRI-coordinated on-farm conservation research project.

Philippines



Vietnam



India

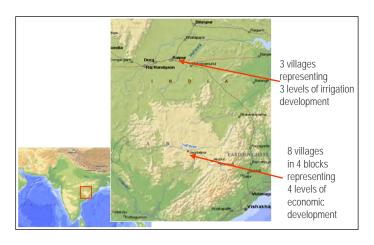


Figure 3. Relation between the number of villages on the Bastar Plateau (India) where varieties are grown and the number of farmers who grow them. Eight villages and 14 farmers were surveyed. Modern varieties tend to be locally-distributed (present in few villages) and rare (grown by few farmers). Widespread traditional varieties are frequent. Locally-distributed traditional varieties can be frequent or rare

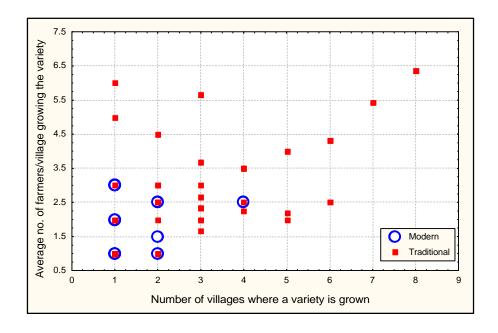
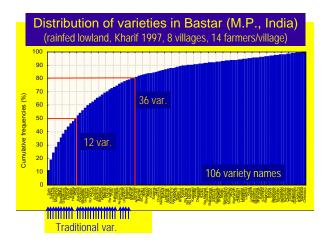
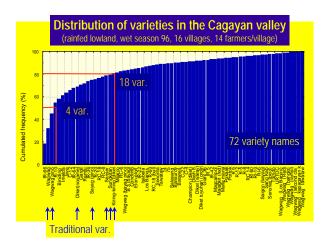


Figure 4. Cumulative frequencies of variety names in the study sites of the three study countries. Varieties are ranked from the most to the least frequent. The graphs show the number of varieties accounting for 50% and 80% of the total number of occurrences (sum of the number of times each variety occurs). Only those traditional varieties contributing to the 80% of the occurrences are indicated.





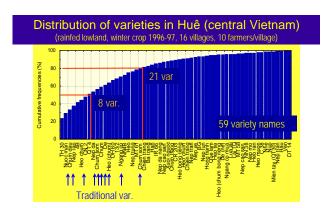


Figure 5. Number of unique microsatellite alleles contributed by four classes of varieties in central Vietnam: traditional (TV)/ modern (MV) varieties, summer (dry)/winter (wet) season. The numbers were computed in three possible cases: all the varieties are maintained (current situation), 10 most frequent varieties maintained in each category, 5 most frequent varieties maintained.

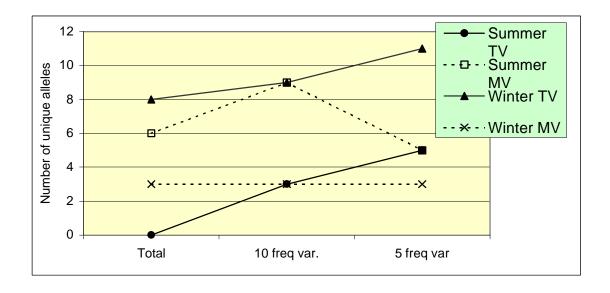


Figure 6. Cultural perception of the most frequent varieties in the Cagayan Valley, Philippines. The primary methodology used for creating variety classes was successive pile-sorting, where each informant was asked to sort a set of items into smaller and smaller piles until each pile was a single item. Farmers were asked to give the reasons for splitting at every stage. From pile-sorting a similarity matrix was produced. Varieties were then plotted using multidimensional scaling.

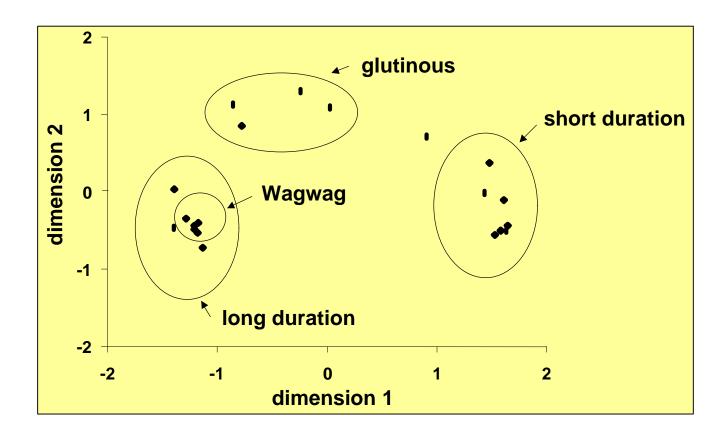


Figure 7. Correspondence analysis of the microsatellite polymorphism of 149 accessions from the Cagayan Valley (15 primers).

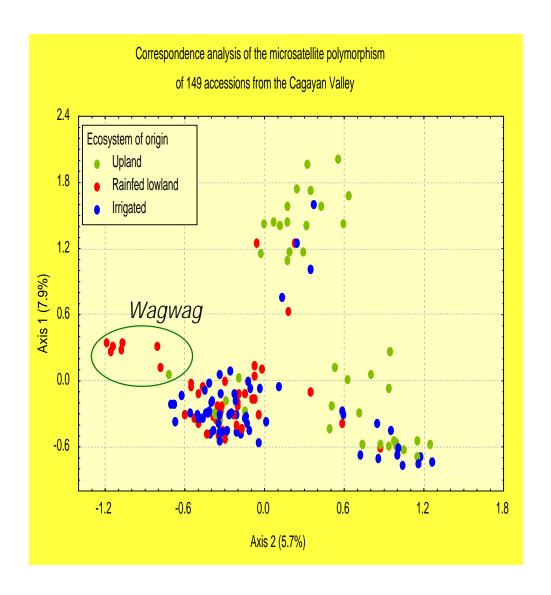


Figure 8. Comparison of the genetic diversity at each of 18 microsatellite for two sets of accessions in the Cagayan Valley: all varieties present in Cagayan and non-Wagwag varieties.

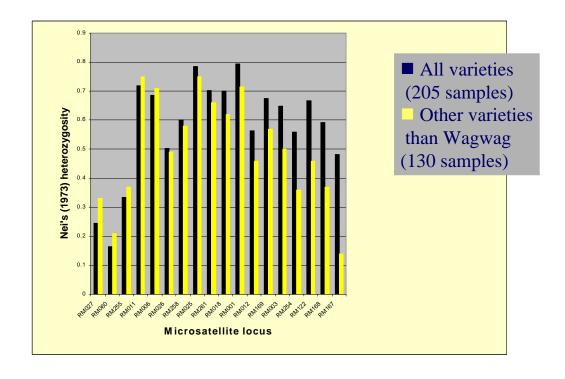


Figure 9. Relation between the landholding size of farming households and the number of varieties they maintain in Bastar. The landholding size is a limiting factor to the number of varieties kept by a farmer. The number of varieties is highly variable within a class of landholding. A trend is observed towards a reduced number of varieties for big farmers.

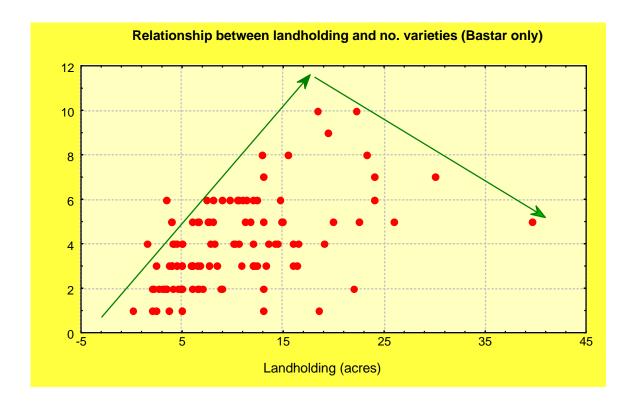


Figure 10. Classification of plot situations (a combination of slope, soil and water conditions) in Madhya Pradesh.

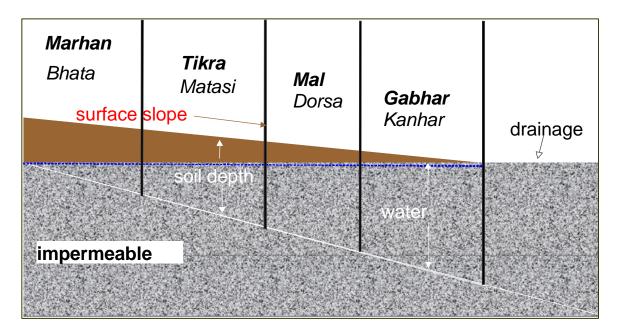


Figure 11. Distribution of traditional and modern varieties by ecosystem in central Vietnam. Results based on the survey of 8 villages per ecosystem and 10 households per village.

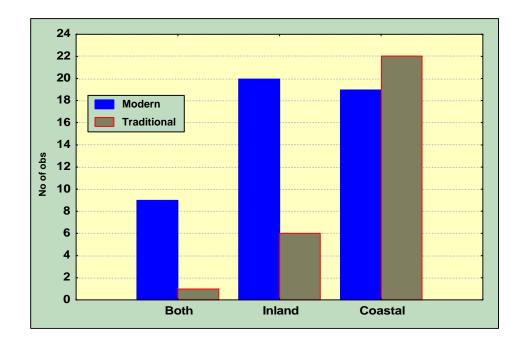
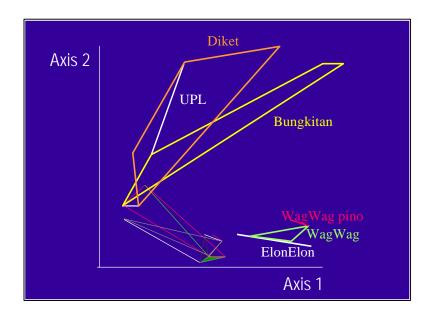


Figure 12. Analysis of the within-name diversity of varieties from the Cagayan valley. The analysis of the isozyme polymorphism (14 loci) revealed that not all accessions of varieties having he same name were identical. On this graph, all distinct genotypes observed or a given name were linked to each other. Figure 12a gives the overall view of the plan defined by the first two axes, while Figure 12b presents a detailed view of this plan.

12a



12b

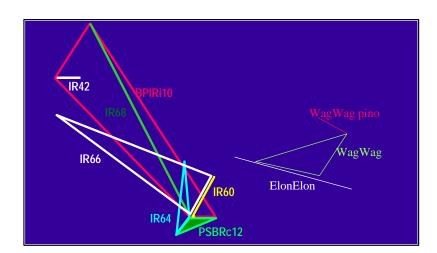


Figure 13. Cluster analysis of 25 accessions of Sathka (polymorphism observed at 7 microsatellite loci, UPGMA), a popular variety from the Bastar plateau. Accessions are represented by their village of origin.

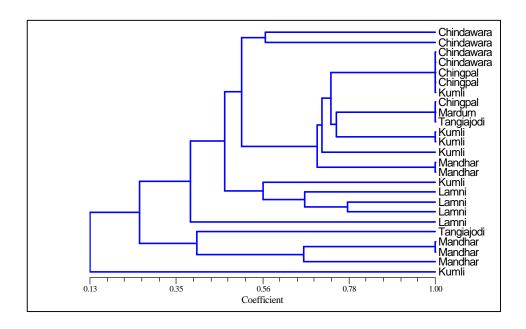
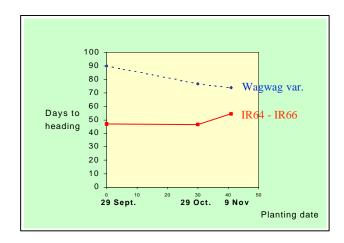


Figure 14. Effect of late planting on heading date (a) and yield (b) of long duration photosensitive varieties (Wagwag) and short duration varieties (IRRI varieties). The trial was conducted at IRRI Los Baños in 1998. The earliest date of planting in this trial was equivalent to the latest date of planting by Cagayan farmers.



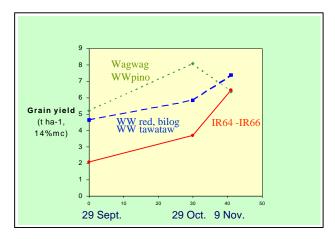


Figure 15. Rice cropping patterns in the rainfed-lowland ecosystem in the Cagayan Valley. *Top to bottom:*

- Current cropping pattern for long duration traditional varieties. Only one crop per year is possible.
- Current cropping pattern for modern short duration varieties. Two crops per year are possible if irrigation is available during the dry season.
- Proposed double cropping pattern. By delaying the planting date of the long duration traditional varieties, it becomes possible to grow a first crop with a short duration variety with limited irrigation supply.

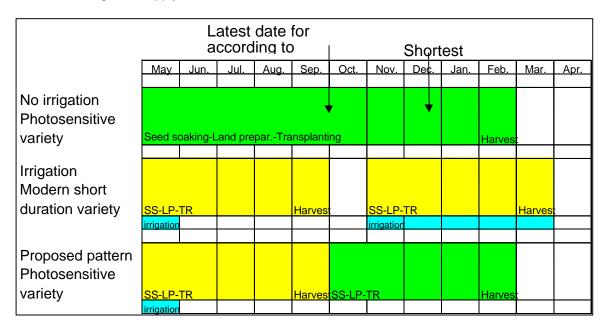


Figure 16. Changes in the proportion of cultivated modern and traditional varieties, in selected municipalities in Cagayan Province, 1996-1998.

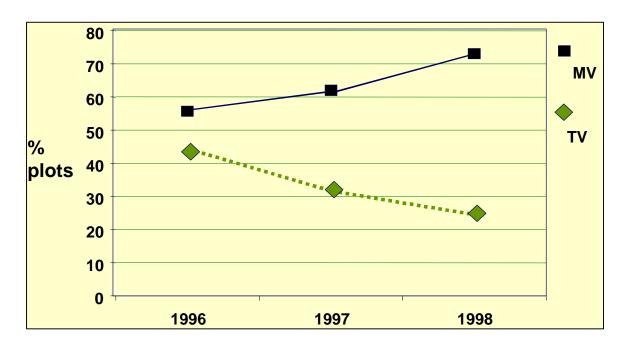


Fig. 17. Expenditures by major budget and project component categories, November 1993- May 2000. (Total budget = US\$ 3,286,000).

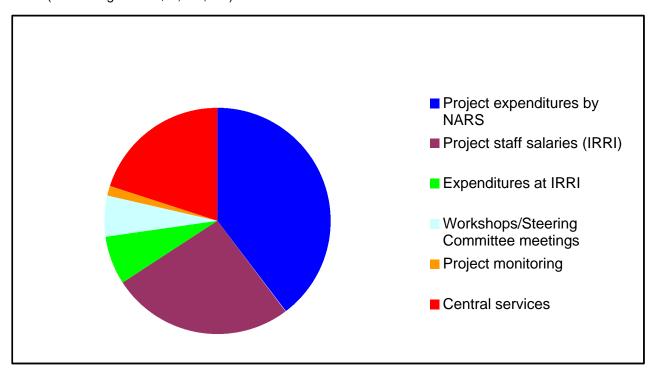


Fig. 18. Expenditures by country or institute for germplasm collection and strengthening capacity (Components I and III).

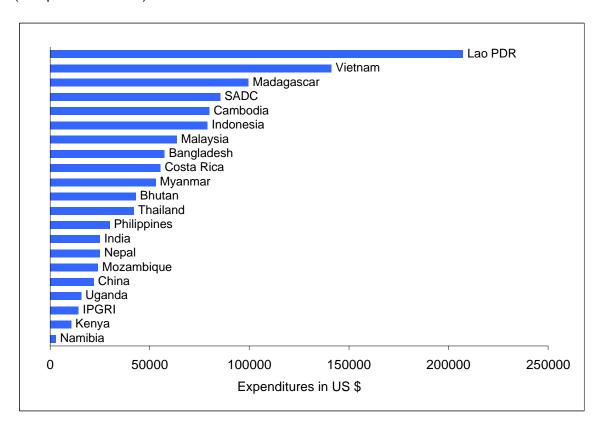
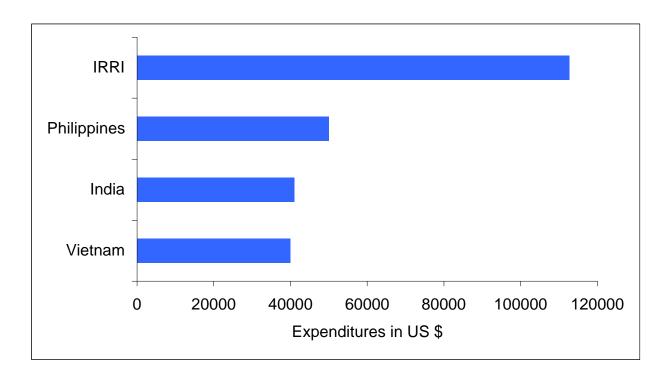


Fig. 19. Expenditures for on-farm conservation (Component II) by IRRI and its NARS partners.



Appendix I

Observations by national program personnel on the threat of genetic erosion

- 1. Changing environment, land use, movement of people inland, intensive cultivation, infrastructure development government policy, drought and floods are some of the factors that have contributed to the loss of rice genetic diversity.
- 2. Trans-migrant farmers in the island of Irian Jaya in Indonesia continue to practice slash-and-burn, thereby destroying the forest. It is likely that many wild rice populations in the forest will be lost. Intensive grazing by farm animals has also contributed to the extinction of many wild rice populations. Moreover farmers in Irian Jaya consider wild rice species, particularly *Oryza officinalis* and *O. meridionalis*, as weeds in their fields and eradicate them. Rapid adoption of high yielding improved varieties in Indonesia has also been a major factor in the erosion of rice genetic resources in farmers' fields. The inadequate condition of storage facilities in Bogor also contributed to the genetic erosion of traditional rice germplasm *ex situ*. However, the storage facilities have been upgraded through the project.
- 3. With a more open market economy and the availability of fertilizers, farmers in Lao PDR are adopting improved varieties for favorable rainfed lowland environments. Some farmers in the southern provinces no longer grow traditional varieties. Likewise the habitats of wild rices such as shallow ponds near the villages are leveled and converted into rice fields to produce rice for a growing human population. Some of the ponds near the urban areas have been developed for housing projects or shops. Moreover the destruction of the forests and habitats led to the loss of wild forms.
- 4. In Madagascar, the middle-west area of the country, the cultivation of traditional varieties is being threatened by the diffusion of modern varieties. The practice of slash-and-burn agriculture has destroyed the whole primary forest in some areas. This affects ecosystem balance often leading to the occurrence of drought and flood, and subsequently the disappearance of traditional varieties that depend on good water control. Genetic variability is very high in the region, but due to climate hazards, problems in soil and water management, and diffusion of improved varieties, many of the traditional varieties in the regions explored are slowly disappearing. A variety called *Vary Java* has been abandoned due to its sensitivity to storage insects that resulted in powdery stocked rice. Two other varieties, *Masontsobery* and *Varikitrana* are easily attacked by storage insects. Other reasons for not growing a variety include low productivity (*Vary Makoa*), susceptibility to flood (*Vary Patsa* and *Vary Gony Mena*) and drought (*Vary Madinika*), low tillering and needing good water control (*Soamaitso*), and does not swell when cooked (*Vary Madinika*). *Marotia* and *Botojingo* are high yielding varieties, aromatic and reported to have a good taste variety but are about to disappear due to sensitivity to drought and flood.
- 5. Infrastructure development like dam construction, hydroelectric plants and housing projects threatened the habitat of both cultivated and wild species in Malaysia. The rapid development or urbanization of rural areas offering lucrative alternative income than the current subsistence farming in Sibu district of Sarawak is a threat to the survival of indigenous rice germplasm. Younger people are also reluctant to go into rice farming as new job opportunities in the towns or cities are available, thus subsistence farming will be endangered in the very near future. In other countries such as Myanmar, the increase in population has led to an increase in the area cultivated to crops. In the process some of the habitats of wild rices such as the shallow ponds near villages were converted into rice fields. Likewise, shallow ponds and swamps near urban areas were converted into housing projects and shops in Cambodia, Malaysia, Myanmar and Thailand.
- 6. The changing ecosystems affect the habitats of wild species. In one district of Nepal for example, the presence of *O. nivara* was very rare. It thrives best in seasonally dry and wet areas, and in shallow water. The lack of these conditions can lead to the extinction of the species. On the other hand, the survival of the perennial *O. rufipogon* may be attributed to the continuing presence of big swamps that still remain in that area. Many farmers in Kathmandu

- valley of Nepal considered the wild rices and the weedy forms as serious weed that caused some yield losses to their crop by 20-25%. Manual weeding is being done at the seedling or later stages of growth.
- 7. The shade-loving species *O. granulata* and *O. meyeriana* are also threatened by extinction. Subsistence farmers in Indonesia and the Philippines continue slash-and-burn farming. Habitat colonization and changing land use pattern are potential risks that could threaten the populations of *O. officinalis* in the Philippines. Over fishing in rivers and big canals has already destroyed many of the habitats of wild species in Bangladesh.
- 8. Many habitats of wild rices in Uganda have been destroyed as farming activities have expanded. Many swampy areas have been drained leading to severe genetic erosion of the wild species.

Appendix II

Observations by national program personnel on the collection of cultivated and wild germplasm

Cultivated rices

- 1. Bangladesh. Earlier collecting activities concentrated in the medium highland and the dibbling farming system. The ecosystem varies from typical highland, direct seeding (broadcast) to medium highland with either direct seeded or transplanted rice culture. Collections were made also for boro germplasm in mid-southern districts and the northeastern districts (greater Rashahi and Pabna). Boro and aman varieties in Rajshahi district are being replaced by high yielding varieties (HYV). The aus varieties, both upland and lowland, were collected in the southwest districts. Transplanted aman varieties were collected from greater Barisal, a southern district. Barisal represents both tidal saline and non-saline ecosystem. The HYVs or improved varieties are not adapted to this ecosystem. Samples collected are strongly photoperiod sensitive. Efforts were made to complete the collections in remote areas, but there are still a few pockets left for collection in the near future.
- 2. Bhutan. Most of the native varieties are still cultivated and maintained by farmers to satisfy their various needs. Rice is grown from the tropical lowlands at about 200 m above sea level in the south up to an elevation of 2600 m in the north. Of the 20 administrative districts, collections were made from 14. Two districts are non-rice areas and the other four were covered by earlier collecting expeditions in 1984-1985. Collections were completed in most of the districts, although there are still a few areas that may need more exploration. The Ministry of Agriculture is committed to collect and preserve the rice genetic resources of Bhutan and supported the travel allowance of the extension workers involved in collecting activities.
- 3. Cambodia. The target areas were the less accessible provinces that have poor transport system and/or security problems. Various ethnic groups practicing slash-and-burn farming grow upland rice in most of these areas. Collecting in most of the targeted areas was completed. In addition some villages that were accessible later when political situation was more stable were also explored. Germplasm from both upland and rainfed lowland ecosystems were collected. The collected samples were immediately evaluated for drought tolerance, drought recovery, and photoperiod sensitivity. The breeders of CIAP have used the germplasm in their breeding program.
- 4. Indonesia. Collecting activities were carried out in the provinces of Aceh, Central Kalimantan, East Nusa Tenggara, Moluccas, Sulawesi and Irian Jaya. In Aceh province, the local rice varieties are primarily planted in the west, east and southern part of the province. In Great Aceh, the fields are irrigated and intensively grown to high yielding improved varieties. In Central Kalimantan collected samples were rainfed lowland rice, upland rice and tidal wetland varieties. Both glutinous and non-glutinous rices were found in this province. Collecting activities in Sulawesi were completed. After three attempts the island of Irian Jaya was explored in September 1999. Due to the limited transportation available the team explored only the sub-district of Wamena, one of the rice growing areas of Jaya Wijaya district. The nine local varieties collected from this area were grown at an elevation between 1620 to 1645 m above sea level. These varieties were introduced from South Sulawesi and are tolerant to cold.
- 5. Lao PDR. Collecting activity was scanty before the SDC-funded project started. With the leadership of the germplasm collector based in the country, Dr. S. Appa Rao, collecting was done in almost all of the 135 districts, and mostly completed. Farmers grow local varieties in diverse ecosystems, from the mountainous regions in the north to the rainfed-lowland environments in the central and southern part of the country. The rainfed lowland ecosystem accounts for 67% of the rice growing area, upland is 31% and the irrigated area is only 2%. Farmers usually grow more than three varieties in a single field or in different fields adjacent to each other. Three types are usually grown: early, medium and late maturing. Farmers in

the upland areas also practice slash-and-burn farming. They mix three to four types of varieties and dibble the seeds in the cleared area.

The varieties are highly diverse in morphological, agronomic as well as in physiological traits. They are classified according to the type of endosperm: glutinous and non-glutinous. Both the glutinous and the non-glutinous types are grown in the upland as well as in the rainfed lowland ecosystems. More than 85% of the traditional rice varieties grown are glutinous. Occasionally, cultivars intermediate between glutinous and non-glutinous forms can be found. The aromatic types are another group of important varieties that farmers keep in their farms.

The Lao collection is now one of the most comprehensive in any single country. Collected samples are stored at the National Genebank in the National Agricultural Research Center near Vientiane. A duplicate sample is stored in the International Rice Genebank.

- 6. Madagascar. Most of the landraces have been grown for the last five to six centuries. The French started collecting rice germplasm in 1927. It was not until the 1980s however, that systematic collecting and conservation of rice genetic resources was initiated with the collaboration of IPGRI (then IBPGR) and Japanese scientists. With the SDC-funded rice biodiversity project the gap in the existing collection was narrowed down if not completely closed. Two varieties, Morita and Botojingco, threatened by extinction were collected in the northeast coastal area. The major areas of collecting activities were the remote areas of Antananarivo province, the middle west and the middle east, the coastal areas of the northeast and the west, and in Nosy-Varika of the southeast area. Varieties collected included those that are competitive to weeds, drought and flood tolerant as well as deep water tolerant. Most of the important areas in these regions were explored and collecting completed. Exception to these is the isolated areas of Maintirano in the western coastal areas, which was very difficult to access even on foot. Additional areas than those originally targeted were explored such as Anosibe An'Ala in the middle east and Mahajanga.
- 7. Malaysia. Seventeen collecting missions were conducted in the interior regions of Peninsular Malaysia, Sabah and Sarawak from 1995 to 1999. In Peninsular Malaysia the focus was to collect upland germplasm and wild species since 90% of lowland varieties had been collected already. Collecting trips to most of the interior areas were timely as most farmers have already abandoned upland rice farming due to restrictions from the government on slash-and-burn agriculture. Moreover, infrastructure development such as the construction of dams in Bakun of Sarawak has displaced some rice farmers.
 - In accessing the interior areas, the collectors traveled along the rivers by small boats, on foot along the trails, and by using a 4-wheel drive along logging tracks. When collecting in Sabah and Sarawak, the collectors concentrated in the longhouses, which are equivalent to villages. In some of the difficult areas, the farmers were invited to come to a specific meeting place, usually the village head's house. In Peninsular Malaysia, collections of upland rice germplasm were made in the largest area reserved for aboriginal tribes in the undulating mountainous regions. The collecting team was able to explore all the targeted areas as planned and collecting in these areas has been almost completed. More villages were covered in Pahang district than originally planned.
- 8. Myanmar. The staff of the CARI genebank targeted only three states at the beginning of the project. As more extension workers were trained, additional states were explored. The extension workers facilitated the collecting activities in the states of Shan, Chin, Kachin, and Kayah as well as in the divisions of Tanintharyi, Magway, Sagaing, Yangon and Bago. The genebank staff of CARI traveled to the different townships to collect the seed samples and verify passport data. Some of the collected materials are very rare and valuable as cold tolerant germplasm.
- 9. Nepal. Nepal is one of the centers of diversity of rice. Rice is cultivated from 60 m to 2450 m above sea level. The wide range of altitude coupled with a complex topography and seasonal fluctuations contribute to the wide diversity of landraces. Collecting in Nepal is a tough and risky venture. The collectors were divided into two groups: one group collected in the Jajarkot

and Dadelhura areas, and the other collected in the Surkhet and Dailekh areas of the western hilly district. Samples were collected from farmers' fields and stores along the collection route covering the rice growing sites as far as possible. Complete passport data were also gathered. The local varieties are generally tall, suitable for subsistence farming, and vary in photoperiod sensitivity and maturity. The team collected landraces that were supposed to be extinct, such as *Thapachiniya*, *Marshi*, *Pyuthane*, and *Tauli*. Another three rare local varieties were also collected in eastern and central Terai.

- 10. Philippines. Collecting activities were undertaken mostly in the remote upland environments. In general, traditional rices are grown as a marginal upland crop largely for family consumption. Farmers practice slash-and-burn farming. In some of the low-lying targeted areas, traditional rices are adapted to the flood-prone environments. The traditional late maturing variety Wagwag is very common in some rainfed lowland areas and commands a good price in the market. Other varieties like the glutinous varieties are planted for home use.
 - The maintenance of traditional varieties appears to be strongly influenced by economic factors such as nearness to markets and supply of commercial rice, marketability, and adaptability of alternative cash crops and/or HYVs, or even alternative means of livelihood or employment. Hence, the general gradient of cultivation and diversity of traditional rices parallels the remoteness and geographical conditions of farming communities. Collecting in the targeted areas was completed, except for some areas with security problems. Additional sites in the southern provinces were added instead.
- 11. Thailand. The curator of the genebank in Thailand has estimated that about 90% of the landraces have been collected, and the remaining 10% are found in the remote areas especially upland areas. Staff from research centers and rice experiment stations facilitated the collecting. Non-government organizations like TREE were also involved. Staff involved in collecting were trained at the Pathum Thani Rice Experiment Station on field collection of rice germplasm. Collecting activities were carried out from October to January. Most of the collected samples were non-glutinous. Varieties grown in irrigated and rainfed lowland culture contributed more samples than the other types. The deep-water rice varieties were collected mostly from the central plain while the upland rices were mainly from the western and northern regions.
- 12. Vietnam. Over 30 collecting missions were conducted in Vietnam covering the Red River Delta in the north and the Mekong River Delta in the south, coastal and mountain areas of the central provinces, the central plateau and the northern provinces. Collecting in the coastal areas of both central and northern provinces was completed. Some of the targeted areas were only partially completed. In addition to the planned targeted areas, two provinces in the south were also explored.
- 13. Mozambique. Collecting activities were conducted in the three main rice growing regions of the country, namely Zambézia, Nampula and Sofala. The province of Zambézia was not properly explored due to lack of transportation. In the second collecting mission the collectors proceeded to the province of Inhambane after covering the province of Sofala. Sampling sites in these two provinces were ecogeographically variable. A wide range of diversity was found in some collecting sites. Two varieties, Petroleo and Xipadere were commonly grown in the sampling sites of Sofala and Inhambane provinces, respectively. The local people interviewed also indicated that two varieties, Chindeque/ Nbamapoco Mawili and Nhacatendewa, were very rare. Both varieties were found only in the village of Vale Mandruzi.

Wild species

- 14. A germplasm specialist from IRRI assisted in the collection of wild rices in Bangladesh, Indonesia, Nepal, and the Philippines.
- 15. Wild species collected in Asia were mostly the AA genome *O. rufipogon* and *O. nivara*. Many weedy forms were observed, probably as a result of introgression from wild rices into

cultivated types. Hybrids between *O. rufipogon* and *O. nivara* were also found in many Southeast Asian countries.

- Populations of O. rufipogon and O. nivara are abundant in the lower Terai region of Nepal. A large population—about 50 hectares—of typical O. rufipogon was found in Ajigara Lake of Kapilbastu district in Nepal.
- · Similar findings were also reported in Thailand.
- In the island of Irian Jaya of Indonesia O rufipogon was collected mainly in swamps, along canals, and in waterlogged areas at the edge of the forest. Only one sample of O. rufipogon was collected in Central Kalimantan.
- Great diversity was observed in O. rufipogon and O. nivara in Cambodia. Weedy forms
 were abundant in farmers' fields.
- In Lao PDR, both species were collected throughout the country.
- Wild species are becoming rare in the lowland areas in Malaysia. In Malacca, one sample
 of O. rufipogon was collected in an area earmarked for a housing project.
- 16. The collection of *O. meridionalis* in Irian Jaya of Indonesia is the first documentation of this annual diploid species previously considered endemic to Australia. It was found in a wide range of habitats, such as in swampy lowlands, forest depression, along or inside canals and in farmers' rice fields. Another species, *O. longiglumis*, was found growing exclusively inside the forest under the shade and with sufficient moisture.
- 17. Samples of *O minuta* were collected in Leyte province of the Philippines. *O. ridleyi* that grows in marshes or on riverbanks near streams was collected in Lao PDR and Malaysia.
- 18. O. granulata were found in the hilly and mountainous regions of Nepal, Lao PDR, Thailand and Cambodia. In Nepal, it is locally known as Sita Rani or Bundhan (forest rice). In Thailand some habitats of O. granulata are protected in the Queen Sirikit Botanic Garden located in Hmong district, in Chiang Mai in Northern Thailand. Another closely related species, O. meyeriana, was collected in the forests of Kalimantan in Indonesia and Palawan of the Philippines. In Kalimantan, O. meyeriana grows as small and scattered populations in dense forest. Research done at IRRI showed that O. meyeriana and O. granulata share an identical genome. The two species grow well in damp places, but well-drained soil and in full shade in the evergreen forest.
- 19. O. officinalis was commonly found in a variety of habitats: in open swampy land, dried ponds, deserted fields, along canals, streams, and roadsides in Bangladesh, Indonesia, Lao PDR, Malaysia, Myanmar, Philippines and Thailand. This species also grows in seasonally wet areas of the Pukana Botanic Gardens in Saraburi, Thailand Likewise, a large undisturbed population of O. rufipogon and O. nivara found near a lake in Sakonakorn, northeast Thailand was given protection under the care of the Department of Fisheries.
- 20. In Costa Rica, all the major wetlands especially those located in national parks were explored and samples collected. Minor areas that are very difficult to access were not explored. Species collected include *O. glumaepatula*, *O. grandiglumis*, and *O. latifolia*.
- 21. Most of the wild species collected in Madagascar were *O. longistaminata*. This species thrives best in swampy areas and can become a weed problem in farmers' fields. Natural hybrids between *O. longistaminata* and *O. sativa* were observed near Antananarivo. *O. punctata* is rare but a few samples were collected on a plain between the Fanambana River and the port of Vohemar. There is considerable variability for grain shape, awn length and color.
- 22. Eight countries of the Southern African Developing Council (Malawi, Mozambique, Namibia, Swaziland, Tanzania [including Zanzibar], Zambia, and Zimbabwe) participated in the preservation of wild species and related genera of *Oryza*. In addition, Kenya and Uganda

also joined in the collecting activities. Mr. Dan Kiambi of the IPGRI Sub-Saharan Regional Office in Nairobi assisted in collecting the wild species in some of these countries.

- O. longistaminata is common in most of the target areas but few mature seeds were collected. One sample of a hybrid between O longistaminata and O. sativa was also collected in Mozambique.
- Samples of *O. punctata* were abundant in Tanzania but fewer in Malawi and Zimbabwe, and rather rare in Mozambique.
- Leersia hexandra, a species in a related genus was very common in the SADC region.
- One sample of O. eichingeri was collected in Tanzania and four samples in Uganda.
 Samples of the weedy rice, O. barthii, were collected Malawi, Tanzania, Zambia and Zimbabwe.
- In Swaziland and Kenya, no samples of *Oryza* species were collected in the explored areas. Only the related genera, *Leersia denudata* and *Leersia hexandra* were collected in Kenya and *Leersia hexandra* and *Prosphytochloa prehensilis* in Swaziland. *Leersia hexandra* was found to be abundant also in Bangladesh.

Appendix III

Some national program personnel observations on indigenous knowledge

Traditional rice varieties

- 1. Rice farmers have a wealth of knowledge about their varieties, their uses, cultural and religious practices, and crop management. This knowledge has been handed down from generation to generation. Variety names are often quite descriptive, reflecting environment, place of origin, and morphological, agronomic and even physiological traits (Appendix Table III.1)
- 2. Bhutan. In Eastern Bhutan, farmers at high altitude rotate wheat and rice. The dominant rice variety is Brena. This variety is adaptable to high altitude. Another variety, Pure MEBRA meaning whitish covering, has apparently been grown for generations by one family in the village of Manthung. The variety thrives without much water and fertilizer. Rice varieties like Sepja, Kharaam are highly preferred cereals for breakfast. Some varieties like Olanam and Membra are used for wine making called chaang. A local beer called bangchaang is made from traditional varieties Olanam, Membra, Brena and Khanghala.
 - The Bhutanese have varieties used as special food and offerings during festivals like the Puja festival. Examples are varieties with the suffix *Bara* like the *Yadu bara*, *Sam bara*, *Sung-sung bara*, and *Yurungpa bara*. Varieties like *Dumja*, *Rey kaap*, *Tantshering*, *Korphokpa* are being used to make beaten rice that is also popular for eating during the Puja festival. A variety called *Wangdi kaam* is used in rituals to divine figures (*torm*).while the variety *Pokchila* is used as an offering to the monks. Aromatic varieties, *Bondey* and *Chumja*, are used as grain offerings in religious ceremonies. Beaten rice is locally called *seep*. A variety known as *Jarey kaap* is made into bread or cakes locally know as *mekhu*, *chhauo* and *roti*. Varieties like *Asu*, *Botoli*, *Wangdakarmo* and *Zakha* are used for making puffed rice locally called *zaw*. The straw of local rice varieties (e.g. *Pokchila*) is used for cattle feed.
- 3. Indonesia. Almost all farmers in Central Kalimantan have a traditional ceremony before sowing and harvesting. In Kandan village, farmers collect knives and whetstone and then place the rice on top of these items. Farmers also believe that ordinary rice cannot be grown alternately with glutinous rice and after harvesting the panicles should not be piled because it will cause stomachache. In West Aceh one rice variety, Leukat adang, is especially used for medicine. Another variety from the south, Pulut hitam is used for great feasts while others are used as bird feeds.
 - In the Merauke district of Irian Jaya farmers refer to wild rices by different names. They called it *Padi padian* (meaning rice occurs in a big mass), *Miyan padi* (awned rice), *Padi rawa* (swamp rice, *rumput*=grass), *Padi hutan* (jungle or forest rice), *Padi rawa hitam* (black swamp rice), and *Padi ketan hitam* (black sticky rice). A tribe known as Marind called *O. officinalis* as *Ovall* and *O. rufipogon* as *Hass* but no specific meanings for these names were given.
- 4. Lao PDR. The ethnic group of farmers called Katu of Saravane province classify their varieties according to endosperm type, pericarp color or glume color. Three main groups are as follows: Khao niaw (glutinous rice), Khao chao (non-glutinous or flaky rice) and Khao hom (aromatic rice). Classification based on pericarp color is as follows: khao (white), deng (red), and kam (black). A rice with red pericarp is called Khao deng. Rice grains with red, yellow and purple stripe glumes are called Khao sam si. The growth duration is also used to name or classify farmers' varieties. Early maturing varieties are called Khao do, medium maturing is Khao kang and late maturing as Khao ngan. A rare and unique variety called Khao ngeun (silver head) shows a cream yellow color of peduncle, panicle rachis, branches, glumes, anthers and pistils. A variety named Khao ma thoum means "dog wakes up". The variety has good grain quality and when cooked will emit a strong smell or aroma.

Traits of taxonomic importance are often reflected in the naming of a variety. For example a variety called *Khao peek* means long glumes. The name *Khao makam* signifies a sickle-shaped panicle that resembles the tamarind fruit. Other varieties received their names

through resemblance to other fruits, flowers, and even fish. A profuse tillering growth habit is referred to as *Khao phanpe*. Resistance to birds and insects can sometimes be incorporated into the name of a variety. Often the naming of varieties reflects domestic and cultural aspects of the people. The variety *Mae may* (widow produces unfilled grains), while *Mehang* (divorced woman) produces a lot of grains, apparently keeping the woman so busy harvesting the bountiful crop that the impatient husband left her!

Some characters appear to be associated with particular ethnic groups in different parts of the country. For example, farmers in Bolikhan district of Borikhamxay province harvest rice by cutting panicles with a small iron blade and tying them into bundles. Therefore they grow varieties that have long peduncles. Most upland farmers strip the grains from the standing crop. The varieties grown are those that produces large panicles with large grains to facilitate stripping. Some ethnic groups like the Hmong and Yao prefer non-glutinous rice. The Lao Loum group that lives near urban areas and along the border with Thailand grows aromatic varieties because of high market demand and the premium paid for such quality grain.

The diverse ethnic groups have unique traditions and customs. In some areas the farmers will not part with their rice grains unless the harvest festivals have been celebrated. Farmers in Seeking province offer their first harvest to a Buddhist monk before giving a small sample. In Xenon, farmers have to offer a chicken before offering any seed to others. In Toy district of Seeking province farmers will share seeds of lowland varieties, but the seeds of upland varieties are not freely given to others.

Rice is also grown under garden land conditions on a limited area. Garden land is fairly level or slightly undulating that is intermediate between upland and lowland environment, not bunded, well drained and the water does not stagnate. Such areas are usually nearer to the households and the varieties grown appear to be intermediate between upland and lowland. Farmers consider some varieties to be suitable for cultivation both in upland and lowland conditions. The varieties *Hai-na*, *Leng nam* or *Nam heen* are adapted to both upland and lowland environments. Farmers practice double transplanting in Nambak district. A nursery is raised usually in April near the riverbed and after one month the seedlings are transplanted to another field. After another month, it is transplanted in the main field and the crop matures in October-November. The varieties grow very tall, and produce several tillers with medium size panicles. Farmers consider that the practice of double transplanting reduces labor requirement during the peak period and increases yield. The increase in yield is achieved through the reduction in plant height and excessive leafy growth, and the plants are tolerant to flood. Double transplanted rices are usually grown in flood prone areas.

Many farmers prefer to use different varieties to make traditional food preparations, rather than identify types that can adapt to either the short growing season or the dry mountainous environments. The strong preference for such types has led to varietal diversity in grain quality attributes. Farmers in Lao PDR also practice different methods of harvesting. The most common method is cutting with a sickle (*keo*), stripping the grain with both the palms (hood), cutting the panicles with a sharp iron blade (*taan*). The method of harvesting is dependent on the ethnic groups. The variety *Uak* for example grown in Beng district of Phongsali province produces very large grain. This variety is cut by a sickle by the Lao Loum people but stripped by the Lao Theung people. The ethnic group Meunko strips the grain of any varieties grown. The variety *Taan* is so difficult to strip so all the ethnic groups cut the panicles with a sharp iron blade.

5. Madagascar. Generally, the meaning of a variety name is understandable. For example Cinq Mille means "five thousand francs", a productive variety. The panicle of Tomborongo recalls the woman's hair-fashion, roundish-threshed type. Mamoazato means "producing 100 grains". The variety Ovibe means "big potatoes" for it is tall, with heavy and delicious grains. Miandry bararata means "waiting for bamboo flowering" and has excessive growth and is known to be highly photoperiod sensitive.

Farmers match their cultivars to growing seasons, soil fertility and water availability. The farmers also described their varieties according to plant height, panicle leaf position, leaf

status at maturity, panicle length and compactness, grain shape, susceptibility to lodging and shattering, color of apiculus, leaf, glume and growth duration. One example of a varietal description is the long variety name *Vary be madinika mitsangan-dravina* or *Belasia*. The name describes a rice variety that is tall with small grains, and erect leaf with sharp sides that birds avoid it. According to locations different names may correspond to one ecotype, while different ecotypes but having different traits may be called by the same name.

Farmers continue to plant landraces because of their adaptability to microenvironments such as high rainfall and low solar radiation in winter season in the eastern coastal areas and drought tolerance in the western coastal areas. Some of the outstanding characteristics are tolerant to hispa and unattractive to birds (*Viavy ratsy*), resistant to lodging, good for late transplanting and for deep- water fields (*Tanapiso*), drought tolerance (kitrana group of varieties), tolerant to cold, drought and iron toxicity (*Kelisasangotra*), sweet stem and liked by rats (*Maroandrano*). Moreover, the traditional varieties are compatible with farmers' management practices such as harvesting with a knife, transplanting tall seedlings in deep mud, no weeding, ability to be grown on two seasons, tall plant with vigorous growth and suited to their taste buds. Farmers like their rice to be firm but soft and last in the stomach for a long time, and have an attractive good smell when cooked. For example, the heavy grain variety called *Vary vato* swells upon cooking.

In the mid-west, some farmers think that upland rice cultivation is reserved for rich people, those having financial and material means. Farmers in these areas change their varieties every three years. The variety *Vary hosy tenany* of Manakara found only in few areas is called the rice of the king and is used in ceremonies meant to request or thank the ancestors.

- Malaysia, Farmers in Sarawak, Malaysia practice shifting cultivation. After a season, they shift to another area and come back to the previous area after three years. In the past, the fallow was about 15 years, but as population increased the fallow period has been reduced to 3-5 years. This has led to the breakdown of the system, eroding the topsoil and reducing soil fertility, thereby leading to low productivity. There are various tribes in this area that live in longhouses. One of them is the Iban tribe. There will be about 30 families in a longhouse and the headman or an elder would live in the middle of the longhouse. Before planting, the Iban farmers will hold a meeting in the longhouse and discuss field operations. One hill slope could be planted in a day by the combined efforts of the members of the longhouse. The Ibans have a taboo period called palarang larang. During this period no one can pick panicles or harvest a crop from the field. Farmers perform a ritual offering to the rice spirits. The members of the longhouse will participate in the ceremony. In some cases no one is allowed to enter the field before the offering ceremony. The variety used as a ritual offering is Padi bau rengut. Panicles for offering are picked by hand and not cut by a knife or any metal object. Some varieties like Padi telaseh are used for preparing a cooling drink. Many of the variety names are named after locations like the famous Bario rice. Farmers also compare plant characteristics to other traits found in other plants or animals. For example the word Udung refers to a stripe color similar to that of a fish called udung. Another name, sanggul means a kind of a knot made on a lady's hair.
- 7. Myanmar. The name of the varieties describes the morphological or physiological traits and adaptability to microenvironment. For example the varieties Moat soe mae and Kywe pyay mean "high yield enough to compensate the credit of a widow". Another variety called Khao hone khan means "many grains per panicle" and Khao hlaing means "variegated with red grains". Farmers also name a variety after the person who gave the seeds or origin. Rice is used for food, for making liquor (varieties Le kauk hnyin, Ma kaw and Layan), sour fish, rice cakes, poprice, and a variety of snacks. Farmers also use the produce in barter trade such as the variety Khauk phyaw.
- 8. Nepal. The local variety Kalomasino dhan is aromatic and the pericarp is black in color. The middle class families use this variety during festivals. Another variety called Singra is adapted to swampy areas and is good for making pop rice. A variety named Daras produces as high

- as 5-6 tons per hectare under ordinary conditions. However, this variety has poor eating quality and is usually grown to provide food for the working class families.
- 9. Philippines. In the Cagayan valley of northern Luzon, the spread of the traditional varieties is through barter among farmers, payment for farm labors or immediate interest if the crop is observed to have outstanding stand. Many farmers select seed for the next cropping based on field appearance. A section of the field having a good stand is set aside and bulked for the next cropping season. In many cases, farmers practice double cropping to maximize the cropping season since there is only one season in a year. In double cropping, the main crop is grown to traditional varieties and the second crop to improved varieties. Mixed cropping of traditional varieties is practiced to avoid disease outbreaks. Traditional varieties have good eating quality, are resistant to pests and environmental stresses, particularly drought. They are however prone to pests like rats and easily lodge when there is a strong wind. Farmers favor the traditional varieties because the straw is commonly use as animal feed. Most upland farmers in the Mindanao region maintain different varieties with no apparent reason than the beauty in diversity and because everyone else does the same. Usually one glutinous variety is grown and this is reserved for special family and community occasions. Adaptation of traditional varieties by farmers is related to the lack or absence of intensive farming facilities and/or technology. Most farmers are interested in growing improved varieties but are constrained by the absence of irrigation, drainage and/or availability of seeds.

Generally, it was observed that farmers maintain at least two varieties they deem best among the varieties available in the locality. A best selection for one farmer may however differ from that of the other farmer. Some farmers maintain more than two varieties for the sake of growing it. The crops are usually planted in the same field but in separate sections. The varieties have different maturity to facilitate management especially at harvest time. To ensure the preservation of the varieties and to prevent from total loss, a farmer may lend it to a neighbor when he is not able to prepare his field on time.

- 10. Thailand. The genetic and species diversity of rice germplasm can be attributed to local preferences, market demand, cultivation methods, and adaptation to edaphic and topographic condition of the paddy fields. Most of the farmers grow non-glutinous varieties mainly for home consumption. Excess produce is sold to the nearby rice miller or middleman. For glutinous and upland rice, farmers grow them for home consumption and for ritual purposes, especially among the hill tribe people. Farmers are reluctant to change varieties due to the grain quality and adaptability of the traditional varieties to certain conditions. However, farmers in irrigated areas were willing to accept new high yielding varieties.
- 11. Vietnam. There are two groups of people in Vien Thanh, a mountainous area in Central Vietnam. The majority group is called the Kinh and the ethnic minority (about 30% of the population) is called Ba Na. The Ba Na practice shifting cultivation. At present the government is encouraging them to grow industrial crops and stop shifting cultivation. They grow only local non-glutinous rice cultivars as a subsistence crop along the mountain slopes and in small valleys. In spite of the government policy, farmers continue to practice slash-and-burn cultivation. The U're tribe, a minority group in Bato district, have two interesting varieties: Mao clau has a red pericarp, and is sticky, while Mao vum is an upland cultivar and non-sticky. According to one farmer, the cooked rice makes him feel good when he eats it. They consider these varieties as medicine.

Rice has different uses aside from food. It is used for making wine (*Ba vanh* and *Ho deng*), cakes for special occasions (*Mao ngo* and *Mao go*), and rice paper. Glutinous rices are used in festivals. Another variety *Pa dak* is said to be drought resistant, competitive with weeds, and have good taste. A variety called *Penh* has a white pericarp, good taste, and is aromatic.

Wild rices and their uses

12. Wild rices are often used in religious practices. In the central part of Nepal, *O. rufipogon* is traditionally used as a food for fasting by ladies during the Rishi Panchami ceremony, a Hindu festival. Farmers believe that the rice grains obtained from uncultivated fields are pure

and clean. Traditionally the grains of *O. rufipogon* are collected and consumed by some farmers during difficult times when food supplies are scarce. Vegetative parts are also popular feed for farm animals. Birds and poultry pick the seeds for food as well. Local farmers called *O. rufipogon* as *Thinna* (a name for male). The most common names used by farmers in eastern Nepal were *Oiri* or *Auri*. Some farmers called it *Jhil dhan* (swamp rice).

In the Lumbini zone both *O. rufipogon* and *O. nivara* are gathered as food for the Hindu festivals. *O. rufipogon* is referred to as *Tinni* (female) and *O. nivara* as *Tinna* (male). To prevent the seeds from falling into the ground, farmers will grasp a group of plants, twist and tie a bundle into a knot at flowering time. After 20 days they will open the bundle and shake the ripe grains into a basket. About 3-4 kg of grains can be harvested from the swamp. The selling price of milled wild rice in the market is about 65 Nepali rupees. The best quality ordinary rice costs 20 Nepali rupees

- 13. Farmers in Siem Reap, Cambodia harvest the vegetative parts of *O. rufipogon* growing in lakes by small boats for cattle feed. Likewise, farmers in Kap Srau regularly collect straw of *O. nivara* and *O. rufipogon* for cattle feeds. These two species flower at the same time with the cultivated rice crop. In Central Vietnam, cattle consume *O. rufipogon*. Farmers call this species *Co Lung* meaning "cattle feed".
- 14. In Kalimantan, *O. meyeriana* is called "forest-chicken rice" or *Padi kakaju* in Bahasa Indonesia. Cattle, chickens and forest birds often eat the seeds. The old generations of farmers mix the seeds of forest-bird rice with cultivated rice at the time of sowing and offer prayers for a good harvest. They believe that the wild rice will protect their crop from disease and insect attack. Younger farmers no longer practice this type of culture due to the availability of pesticides in the market. In the island of Irian Jaya wild animals such as deer and kangaroo like to eat the wild rice *O. rufipogon*. Local farmers harvest the plants to feed their cows and buffaloes.
- 15. In the Philippines *O. meyeriana* is called *Paray sa agway* or *Palay ti tandikan* meaning "rice of the peacock" because the peacock of Palawan and other wild birds feed on its grain. The tribal people called Tagbanua use the grains as bait for trapping peacocks in the forest. Farmers also use the roots and underground parts as a local herbal medicine to cure diarrhea and stomach ache.
- 16. In Tanzania cattle graze on the wild rices *O. longistaminata* and *O. punctata*, and birds eat the seeds.

Appendix Table III.1. Outstanding traits of local varieties and meaning of variety names.

Country	Variety name	Meaning/trait
Bhutan	Bondey	Scented or aromatic
	Sung-sung bara	Because of smell
	Sam bara	Because of quality
	Dasa bara	Small grain size, bara = rice
	Sha map	Introduced from Sha and with red pericarp
	Tan tshering	Name of person who introduced the variety from Nepal
	Goenja	Seed originated from Goen
	Shengab	Seed brought from Shengana
	Janah	Color of grain is black
	Yurunspa bara	Location where seed was collected
	Bara tshalu	Red paddy
	Ray naa	Black paddy (Ray = paddy, Naa = black)
	Rey kaap	White rice; rey = rice, kaap = white
	Rey maap	Red rice
	Dorib maap	Maap means red; Dorib is a name of a place
	Local maap	Red pericarp
	Katha-metha	Being partially white and red
	Thaygom	Big and round grains
	Pure mebra	White pericarp
	Brena	Purple husk
	Ngdong bara ko	Mixed husk color, red pericarp
	Gun hao	Gun = winter; Hao = crop
	Olanam	Crow-beaked rice
	Pokchila	Small and round grains
	Sharchoppa	From the east (Sharchop dialect)
	Korphokpa	From a place
	Kamshing	Upland rice
	Khangbala	Long grain
	Shentala	red

Country	Variety name	Meaning/trait
Indonesia	Angkuh	Good eating quality, high price
	Pangraman	Rice texture is hard
	Leukat adang	Rice used especially for medicine
	Pulut hitam	Used for party (great day)
	Ramoa batak	Good performance in lowland and tida swamp
	Si rendel	Compact panicle
	Talun bajang (upland)	Bajang means deer
	Lemo	Fruit of big tree
	Ketan baburak	Baburak is a name of a bird
	Kahayan	Name of river
	Umbang pantat ulat	Violet apiculus (for tidal wetland)
	Pulut hambatar	Good for Emping (food)
	Hare kowak	Good for baby food and stomach ache
	Rangkat	Big seed
	Padi kakaju (o. Meyeriana)	Forest chicken rice
	Padi padian (wild species)	Rice occurs in a big mass
	Miyang padi (wild species)	Awned rice
	Padi hutan (wild species)	Jungle or forest rice
	Padi rawa hitam (wild species)	Black swamp rice
Lao PDR	Kae phid	Antidote
	Kon leo	Anus of hawk
	Nai phan	Army officer
	Tok hom	Aromatic from heaven
	Hom sed thi	Aromatic rich man
	Kaloud	Bamboo basket
	Mak pi	Banana flower
	Mee	Black bear
	Dam beung	Black spider
	Dam peek	Black winged
	Leuad hed	Blood of rhinoceros
	Pom gnab	Bold difficult to thresh
	Khang loud hak	Broken jaw

Country	Variety name	Meaning/trait
Lao PDR	Ba li	Broken shoulders
	Ay ngam	Brother handsome
	Khuay done peek	Buffalo albino awned
	Tap khuay	Buffalo liver
	Phoua mak pho	Bunch banyan fruit
	Lieng nong	Caring young sister
	Kay	Chicken
	Kay noy hom	Chicken small aromatic
	Leb nok	Claw of bird
	Dok phao	Coconut flower
	Каро	Coconut shell
	Ea phoua hangnak	Compact tail of Otter
	Khie ngoua	Cow dung
	Nam pou	Crab sauce
	Hav leum phua	Crack forgot husband
	Dong deng	Dense forest red
	Mae hang leum phua	Divorced forgot husband
	Mae hang	Divorced woman
	Mae hang tob euk	Divorced woman beats chest
	Bo ngo nam	Do not care for water
	Ma gneng hang	Dog stares awned
	Ma teun	Dog wakes up
	Pad hine	Droop to clean stone
	Ngeuak	Dragon
	Houm kong	Drum covering
	Thon leng	Drought tolerant
	Khie khuay	Dung of buffalo
	Кһау ра	Egg of fish
	Khay khied	Egg of frog
	Khay mengda	Egg of water bug
	Nga xang	Elephant ivory
	Ta xang	Eyes of elephant
	Ta khiat	Eyes of frog
	Lod kien	Fall from cart

Country	Variety name	Meaning/trait
Lao PDR	Leum ma leum meo	Forgot dog and cat
	Phee	Ghost
	Sao leum gnang	Girl forgot walking
	Khiev ngou	Green snake
	Mak heb	Hail storm
	Khai mou gnaa	Hairy pig (not tasty)
	Hab nak	Heavy on shoulder
	Li nok	Hidden against birds
	Phua mia	Husband wife
	Cha louad	Jet plane
	Khang khuay	Lateral side of buffalo
	Kad sang	Leafsheath of bamboo
	Lean	Monitor lizard
	Mae thao	Mother-in-law
	Khie tom hang nak	Muddy tail of Otter
	Peud nam	No need for water
	Chao leb nok	Non glutinous claw of bird
	Ea chang	Open panicle
	Pan Iom	Protect from wind
	Mae pheung	Queen honey bee
	Khie nou	Rat droppings
	Ya deng	Red medicine
	Phagna leum keng	Rich man forgot soup
	Aane xang	Saddle elephant
	Pho kha leum khuay	Sales man forgot buffalo
	Mad pheum	Sheaf of weaving net
	Poum pa	Stomach of fish
	Gnod nang	Super woman
	Sam deuan	Three months
	Ngon	To pretend
	Khao pa	Wild rice
	Leuang hay	Yellow upland
	Louk nok	Young bird
	Ea nang noy	Young girl

Country	Variety name	Meaning/trait
Madagascar	Louk pheung	Young honey bee
	Ovibe	Big potatoes
	Miandry bararata	Waiting for bamboo flowering
	Mamoazato	Producing 100 grains
	Rangahy be	Great mister
	Mazankatoka	Panicle so strong that it can support th weight of a bird without breaking
	Mazankatoka	Grain production is so heavy that transportation makes the neck stronge
	Vary sina	Chinese variety
	Kalabory	Dwarf lady
	Masompoza	Eye of a crab
	Mahavonjy	Rice saving on food shortage
	Cinq mille	Five thousand francs
	Tomborongo	Panicle recalls the woman's hair fashio
	Rambontsoavaly	Horsetail
	Vary hazo	Tree rice – lodging resistant
	Maroantrano	Very productive
	Tsy matahotra avrily	Not afraid of April
	Vary bokotra	Grain like button
	Vary be madrinika mitsangan- dravina or belasia	Tall plant with small grains, erect leaf sharp sides that birds preferred to avo
	Padi bau rengut	Used as a ritual offering
Malaysia	Padi tenggiling	Padi = Paddy; Tenggiling = name of an animal
	Padi telaseh (selasih)	Telaseh = small black seed use in preparing drink that has a cooling effective.
	Padi arang	Arang means black/charcoal
	Padi pasir	Pasir means sand (small/fine)
	Padi banjar	Banjar is agroup of people originating from Banjarmasin, Indonesia
	Padi kampong	Kampong means village
	Padi wangi	Scented rice
	Padi rengut	Aromatic rice
	Padi bario	Bario is a name of a place

Country	Variety name	Meaning/trait
Malaysia	Padi bario puteh	Puteh = white
	Padi bario kuning	Kuning means yellow
	Padi pulut	Pulut means glutinous
	Pulut campur	Campur means mixed
	Pulut ikan	Pulut = glutinous; Ikan = fish
	Pulut mas	Mas means gold
	Pulut masau	Masau means red
	Padi pulut udung	Udung = stripe color like udung fish
	Padi chelum	Chelum means black
	Padi ribai	Ribai = name of a god
	Padi utan	Utan = jungle
	Padi awa	Awa = name of a Chinese
	Nibong	Nibong = a type of tree with black thorn
	Padi mit	Mit = small
	Padi jerinang	Jerinang = ginger
	Padi angie	Angie = scent/aroma
	Padi pengeliseh	Pegeliseh means protector (protect othe paddy according to legend)
	Padi arit	Arit = name of river
	Bokilong	Early flowering
	Mangkahatus	High yield
	Lumansat (langsat)	Lumansat means straw colored grain lik a yellow colored fruit called langsat.
	Dolomdom	Black
	Padi janda muda (bunga)	Janda means widow; Muda means your and Bunga means flower
	Padi sanggul	A kind of knor made on a lady's hair
	Padi barong	Barong means small (bird seed)
Myanmar	Khao linc	Spotted shell
	Kauk ya	Received from farmer
	Hnin saba	Ripened at snowing time
	Yet tayar saba	Ripened at 100 days only
	Mote soe na kyay kyay	High yield
	Meeshay	Awned seed
	Kauk hnyin	Glutinous rice

Country	Variety name	Meaning/trait
Myanmar	Lamine san phyu	Received from Lamine; white seed coat
	Hkon war	Yellow husk
	Phayoung phyu	White seed; soft
	Pattalae	Received from Pattalae village
	In poke	Black color similar to heat injury
	Shwetasoketaung byan	Long sterile lemma
	Gwasaba	Early
	Sanni	Red grain
	U thun	Mutant in field; long panicles
	Kauk hnyin (lupyogyi)	Received from bachelor
	Kaukhnyin baygar	Seed like to stick to plate
	Kauk hnyin wetsi	Sticky
	Khao palan (kauk hnyin)	Upland rice
	Khauk khup phon	Upland rice
	Khauk tan	Upland rice
	Min mar	Early maturity
	Kyawk nge	Resistant to salinity
	In poke kauk hnyin	Black color; glutinous
	Saome	Black apiculus
	Khao sa lot	Lowland rice only grow in hilly region
	Khao nam kham	Chinese variety from Nam Kham
	Khao sung hangyao	Long awned rice
	Khao nomet	Sticky rice
	Khao nao	Sticky rice (Shan)
	Khao koi lam	Black spot on the tip of the paddy
	German	German gold rice (due to its golden seed coat color)
	Khao car lan	Grow rice
	Khao chen	Look like the top of pin

Appendix IV.

Linkages of the on-farm conservation project with external organizations and projects

Links with UPLB

- In 1998, J.L. Pham participated in the Workshop on Curriculum Development for the course PGR 262 (Methods in Plant Genetic Resources Conservation) of the University of the Philippines Los Baños (SEARCA, Sept 03-04).
- In 1999 and 2000, J.L. Pham and S.R. Morin contributed to this course by giving 4 hours
 of lectures on on-farm conservation and dynamic management of genetic resources and
 2 hours of laboratory exercise.

Collaboration with other projects

Links were established with the IPGRI-coordinated project *Strengthening the scientific basis of* in situ *conservation of agricultural biodiversity*:

- J.L. Pham represented IRRI at all major meetings of the IPGRI-project, of which he joined the technical advisory group in 2000:
- Conference for *in situ* conservation of agrobiodiversity (Rome, 1995)
- First meeting of the participants of the project (Rome, 1997)
- International meeting for the global project coordination (Agadir, 2000)
- Dr. Devra Jarvis, global coordinator of the IPGRI project, attended the workshop of the participants of the IRRI project in (Los Baños, 1999).
- Dr. Motiramani (IGAU, Raipur) was invited to attend the workshop of the participants of the IPGRI projects (Nepal, 1999) to the results from our project on the morphological variation of varieties in Madhya Pradesh.
- The integration of the HUAF team in the IPGRI project will be discussed during a planning meeting in Vietnam in August 2000.

IRRI's Farmer Participatory Breeding (FPB) project

- The socioeconomic questionnaires developed for the on-farm conservation research were used a basis for the questionnaires of the FPB project.
- S.R. Morin and J.L. Pham participated in several meetings of the FPB project.

IRD activities in genetic resources

As already mentioned, JL Pham was seconded to IRRI by IRD (France). His activities
were integrated in those of the Department of Biodiversity and Agriculture (now merged
into the Department of Living Resources). Through contacts with his IRD colleagues,
many ideas developed during this project were used to develop new research projects on
the dynamics of in plant genetic diversity at IRD.

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